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MPC Capital AG, April 2021
MPC CAPITAL AG AT A GLANCE

BUSINESS OVERVIEW

+ **Investment Manager and Co-Investor** focused on niche areas in selected real asset markets
+ **Operating Group Companies** with industry leading JV Partners offering best-in-class asset management services
+ €4.4bn AuM \(^1\) in more than 300 assets
+ 25+ years experience in deal sourcing, fund raising, asset and investment management
+ **Strong corporate balance sheet** to capture co-investments
+ Low-correlated asset classes real estate, shipping and infrastructure with a focus on energy transition projects

COMPANY STRUCTURE

<table>
<thead>
<tr>
<th>Total AuM(^1): €4.4bn</th>
<th>&gt; 300 assets</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MPC Capital Group</strong></td>
<td></td>
</tr>
<tr>
<td>Investment Management and Co-Investments</td>
<td></td>
</tr>
<tr>
<td>Broad range of corporate and hands-on management services</td>
<td></td>
</tr>
</tbody>
</table>

SELECTED FINANCIALS

<table>
<thead>
<tr>
<th>Revenue in €m</th>
<th>EBT in €m</th>
<th>Equity Ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>46.8</td>
<td>0.9</td>
<td>71%</td>
</tr>
<tr>
<td>50.5</td>
<td>1.3</td>
<td>76%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
</table>

1) Assets under Management (AuM) as of 31 Dec 2020, AuM discontinued products €0.1bn
ITC Fund  
ESG Core Residential Fund  
Gateway Fund  
+ many more Funds and SPVs

MANAGING REAL ASSETS

THE MPC CAPITAL UNIVERSE

INVESTMENT MANAGER

≤100%

0-10%

OPERATING COMPANIES

INVESTMENT VEHICLES
INTEGRATED ASSET MANAGER AND CO-INVESTOR WITH FOCUS ON REAL ASSET MARKETS

ASSET LIGHT BUSINESS MODEL

RECURRING FEES FROM MANAGEMENT SERVICES

+ Focus on energy transition related strategies
+ Diversified asset base and a broad range of investment structures at hand
+ Broad range of asset management services
+ 260 employees 1)

DEAL-DRIVEN TRANSACTION BUSINESS

+ Scalable management and corporate platforms
+ Proven asset sourcing excellence
+ Strong cash generation potential

ATTRACTION RETURNS FROM CO-INVESTMENTS

+ Co-investment with investors ensures alignment of interests and institutional asset base growth
+ Strong corporate balance sheet to support attractive investment opportunities

€4.4bn
Assets under Management 1)

€1.1bn
2020 transaction volume

€60.2m
Financial Assets (book value) 1)

1) Year average 2020
ASSET AND INVESTMENT MANAGEMENT

CURRENT PLATFORMS

REAL ESTATE
+ Residential
+ Commercial

SHIPPING
+ Container vessels
+ Bulk carriers
+ Tankers

INFRASTRUCTURE
+ Renewable energy

OPERATIONS

+ Investment and asset management for residential and commercial properties
+ Development and repositioning projects
+ Focus on core markets in Germany and the Netherlands

+ Investment and asset management for maritime assets, offering services in ship financing and fleet management
+ Fully integrated set of commercial and technical ship management services
+ Active management of energy transition

+ Investment and asset management for onshore wind, solar, PV and energy efficiency projects
+ Strong footprint in markets in Latin America, to be expanded globally with a focus on emerging markets

ASSETS UNDER MANAGEMENT

- Institutional
- Retail

21% €1.9bn
79% > 100

10% €2.2bn
90% > 200

100% €0.2bn
>5
**FEES AND INCOME GENERATION**

**DIVERSIFIED INCOME STREAMS FROM HANDS-ON ASSET MANAGEMENT SERVICES AND INVESTMENTS**

**1. ASSET MANAGEMENT**

- **SOURCING/STRUCTURING**
  - Unique access to highly attractive assets and individual structuring capabilities

- **MANAGEMENT**
  - Efficient and high-quality operational services
  - Additional value creation through hands-on approach

- **EXIT**
  - Extensive experience in developing optimal exit strategies and complex transactions

**INVESTMENTS**

- Dividends
- Value appreciation

<table>
<thead>
<tr>
<th>3-6 MONTHS</th>
<th>3-10 YEARS</th>
<th>3-6 MONTHS</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSET MANAGEMENT</strong></td>
<td><strong>MANAGEMENT</strong></td>
<td><strong>EXIT</strong></td>
</tr>
<tr>
<td>Management</td>
<td>Fund management fees</td>
<td>Sales &amp; exit fees</td>
</tr>
<tr>
<td>Transactions</td>
<td>Development fees</td>
<td>Performance fees</td>
</tr>
<tr>
<td>Acquisition fees</td>
<td>Asset management fees</td>
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</tr>
</tbody>
</table>

**Performance fees**
## AGENDA

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<td>4. FINANCIALS 2020</td>
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<td>5. OUTLOOK</td>
<td>19</td>
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<tr>
<td>6. APPENDIX</td>
<td>21</td>
</tr>
</tbody>
</table>
NEW PROJECTS AND FOCUSING ON TRANSACTIONS IN ALL ASSET SEGMENTS

HIGHLIGHTS 2020 / Q1 2021

REAL ESTATE

THE NETHERLANDS
+ Core: Sizeable increase of the Gateway Fund (Logistics and Light Industrial portfolio) and attractive additions to the ITC Fund (Office portfolio)
+ Value-add: Acquisition of “Beursgallery” (Hudson’s Bay) in Rotterdam in a JV with Angelo Gordon (US-based institutional investor) and NEOO (real estate developer)

GERMANY
+ Residential: Launch of ESG Core Wohnimmobilien Deutschland Fund with first close over €80m in Jan 2021

COVID-19 IMPACT
+ Low to moderate, depending on asset class

EXECUTING ON TRANSACTIONS

SHIPPING

JOIN T VENTURE WITH WILHELMSEN SHIP MANAGEMENT (WSM)
+ Sale of 50% of Ahrenkiel Steamship to WSM in July 2020
+ Expansion of technical management platform for container ships
+ Access to Wilhelmsen’s global network in a genuinely global industry

INTEGRATION OF JV’S HARPER PETERSEN AND ALBIS
+ Integration of commercial management platforms for container ships, tanker and bulk carriers into the MPC Capital group

COVID-19 IMPACT
+ Container: high, but steep recovery
+ Tanker and Bulk carrier: Low to moderate

FORMATION OF GLOBAL CONTAINER SHIPPING HUB

Note: Covid-19 impact assessment specifies the impact during 2020, further developments remain subject to significant uncertainty.
NEW PROJECTS AND FOCUSING ON TRANSACTIONS IN ALL ASSET SEGMENTS

HIGHLIGHTS 2020 / Q1 2021

INFRASTRUCTURE

EXPANSION OF MPC CAPITAL’S RENEWABLE BUSINESS

+ IPO of MPC Energy Solutions at Oslo Stock Exchange with USD 100m Private Placement in Jan 2021
+ Capital increases in Caribbean investment platform in Jan and Nov 2020, RBC Trust as new cornerstone investor

MPC SOLAR PARK EXIT IN JULY 2020

+ Sale of a portfolio of 4 solar parks in Spain with 10 MWp
+ Fund was launched by MPC Capital in 2008
+ IRR of 7 % p.a., total return of 190 %

COVID-19 IMPACT

+ Low

CORPORATE

CORPORATE STRUCTURE AND COST MANAGEMENT

+ Streamlining of cost base and trimming of corporate structure
+ Recurring personnel costs and other OPEX reduced significantly

IMPLEMENTING ESG

+ Leveraging on growing demand for Energy Transition investments
+ PRI signatory, IIGCC member
+ Several activities and initiatives to support “E” and “S”, e.g. Clinton Global Initiative Action Network, Plan International, Elbstiftung

COVID-19 IMPACT

+ Low

Note: COVID-19 impact assessment specifies the impact during 2020, further developments remain subject to significant uncertainty.
AGENDA

1. INTRODUCTION
2. BUSINESS MODEL
3. HIGHLIGHTS 2020
4. FINANCIALS 2020
5. OUTLOOK
6. APPENDIX
ASSETS UNDER MANAGEMENT (IN €BN)

CROSSOVER 2019 TO 2020: INSTITUTIONAL VS. RETAIL BUSINESS

COMMENTS

+ Institutional business accounts for 84% of total AUM
+ Assets attributable to institutional business in the amount of €0.5bn have been acquired in 2020, mainly from Real Estate (€0.3bn)
+ Disposals contain mostly from Shipping projects (€0.2bn)
+ Overall reduction of legacy business by €0.3bn

* Incl. FX valuation
2020 KEY FINANCIALS – P&L HIGHLIGHTS

REVENUE

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management Services</td>
<td>39.2</td>
<td>37.1</td>
</tr>
<tr>
<td>Transaction Services</td>
<td>5.3</td>
<td>10.7</td>
</tr>
<tr>
<td>Other</td>
<td>2.3</td>
<td>2.7</td>
</tr>
</tbody>
</table>

EBIT/EBT

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>EBIT</td>
<td>-3.8</td>
<td>0.9</td>
</tr>
<tr>
<td>EBT</td>
<td>1.5</td>
<td>1.3</td>
</tr>
</tbody>
</table>

COMMENTS

+ Revenue growth and improved operating profitability: Operating profit (EBIT) rises from €-3.8m (2019) to €1.5m (2020)
+ Overall profitability affected by COVID-19-related impairments as well as one-off expenses

GUIDANCE FY 2021

+ EBT is expected to improve significantly compared to 2020 due to leveraging of synergies and the focus on high-growth, profitable investment strategies
**Comments**

- **Management Services:** Significant expansion of Shipping business (incl. integration of tanker specialist Albis), compensating continuing/expected decline of retail business
- **Transaction Services:** Significant contribution from Renewable Energies business and higher transaction activity in Real Estate
- **Financial Result:** Lower promote returns compared to 2019 and COVID-19 related impairment of Shipping co-investments
- **OPEX:** Implementation of cost management measures
- **Other effects** include non-recurring items, including one-off expenses in connection with the implementation of the focus strategy
- **Consolidation effects** from first-time proportionate consolidation of Joint Venture companies

---

*Other effects include non-recurring income from the Shipping unit which is matched by cost of purchased services in the same amount

** Year-on-Year effects from proportionate consolidation (50%) of Wilhelmsen Ahrenkiel Ship Management (WASM) as of October 2020 including related non-recurring expenses
INVESTMENT PORTFOLIO OF MPC CAPITAL AG HAS SIGNIFICANTLY INCREASED OVER THE LAST YEARS

2020 KEY FINANCIALS – BALANCE SHEET HIGHLIGHTS

CO-INVESTMENT PORTFOLIO ALLOCATION
Excl. minorities (in %), pro forma as of Feb 2021

- Real Estate: 44%
- Shipping: 32%
- Infrastructure: 24%

EQUITY
2016 – 2020 (in €m/%)

DEVELOPMENT OF FINANCIAL ASSETS
2016 – 2020 (Book value in €m, excl. minorities)

HIGHLIGHTS

+ **Proceeds from capital increases** in 2016 and 2018 were consistently invested in building up a balanced portfolio across real asset classes
+ More than **15 active investment platforms** with more than 100 individual assets
+ **Return expectation**: > 15%
+ Investments in **retail business** account for **less than 10%** of financial assets and are diversified over a large number of assets
+ **Cash** position at 31 Dec 2020: **€24.8m**
AGENDA

<table>
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</tbody>
</table>
SHIFT IN GLOBAL ENERGY CONSUMPTION LEADS TO SIGNIFICANT INCREASE OF INVESTMENT NEEDS

ENERGY TRANSITION

WORLD ELECTRICITY GENERATION

CUMULATIVE INVESTMENTS, 2016-2050

- USD 26 tn: Electrification and infrastructure
- USD 20 tn: Fossil fuels and other
- USD 27 tn: Renewables
- USD 37 tn: Energy efficiency

Units: PWh/yr

MPC’S MAIN OBJECTIVE IS TO BECOME A LEADING MANAGER FOR REAL ASSETS IN SELECTED MARKETS

STRATEGY AND GROWTH OBJECTIVES

**GROWTH OBJECTIVES**

1. Increase AUM and transaction business

2. Improve platform profitability

3. Income from investment activities

4. Strong cash generation potential

**FINANCIAL TARGETS**

- +€0.5 - 1.0bn new AuM p.a. at improved margins
- EBT margin > 30%
- Blended IRR > 15%
- Targeted dividend pay-out ratio ~50%
<table>
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</tbody>
</table>
**MPC CAPITAL INITIATED PROJECTS FOR INSTITUTIONAL CLIENTS**

**TRACK RECORD**

**INSTITUTIONAL AUM BRIDGE SINCE 2016 (IN €BN)**

**DEAL FLOW SINCE 2016**

**ACQUISITIONS**
- Feb 16 Transit I Portfolio
- Mar 16 Staytoo Leipzig
- May 16 Staytoo Berlin I
- Jul 16 Staytoo Berlin II
- Sep 16 Retail Portfolio + Gateway Fund
- Dec 16 Paradise Park Jamaica
- Apr 17 MPC Container Ships I
- Jun 17 MPCC II

**EXITS**
- Jan 16 Ancora Portugal
- Mar 17 La Guardia Amsterdam
- Dec 17 The Cloud Amsterdam
- Jan 18 Student Housing I (Development)
- Apr 18 Blaak16 (NL)
- Sep 19 Harper Petersen JV (Container)
- Nov 19 Albis Shipping (Tanker)
- Sep 20 Wilhelmsen ASM JV (Container)
- Jan 21 MPC Energy Solutions ESG Fund
- Mar 20 Beursgallery Rotterdam
- Jan 21 MPC Energy Solutions ESG Fund
- Sep 20 Wilhelmsen ASM JV (Container)

**INSTITUTIONAL AUM BRIDGE SINCE 2016 (IN €BN)**

**DEAL FLOW SINCE 2016**

**ACQUISITIONS**
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- Mar 20 Beursgallery Rotterdam
- Jan 21 MPC Energy Solutions ESG Fund
- Sep 20 Wilhelmsen ASM JV (Container)
VISIBLE GROWTH THROUGH DETAILED PROJECT SHORT-LIST OF EUR 1.4BN

PROJECT PIPELINE

REAL ESTATE

<table>
<thead>
<tr>
<th>Stage</th>
<th>Volume (€m)</th>
<th>Short List (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPA</td>
<td>90</td>
<td>16%</td>
</tr>
<tr>
<td>Negotiations</td>
<td>160</td>
<td>29%</td>
</tr>
<tr>
<td>Due Diligence</td>
<td>303</td>
<td>55%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>552</strong></td>
<td></td>
</tr>
</tbody>
</table>

by region

- Germany: 61%
- Netherlands: 39%

by investment strategy

- Commercial: 43%
- Residential: 57%

SHIPPING

<table>
<thead>
<tr>
<th>Stage</th>
<th>Volume (€m)</th>
<th>Short List (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPA</td>
<td>0</td>
<td>0%</td>
</tr>
<tr>
<td>Negotiations</td>
<td>251</td>
<td>86%</td>
</tr>
<tr>
<td>Due Diligence</td>
<td>37</td>
<td>14%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>288</strong></td>
<td></td>
</tr>
</tbody>
</table>

by region

- Global: 100%

by investment strategy

- Container: 13%
- Bulker: 7%
- Tanker: 80%

INFRASTRUCTURE

<table>
<thead>
<tr>
<th>Stage</th>
<th>Volume (€m)</th>
<th>Short List (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPA</td>
<td>88</td>
<td>17%</td>
</tr>
<tr>
<td>Negotiations</td>
<td>294</td>
<td>56%</td>
</tr>
<tr>
<td>Due Diligence</td>
<td>141</td>
<td>27%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>523</strong></td>
<td></td>
</tr>
</tbody>
</table>

by region

- Latin America: 100%

by investment strategy

- Wind: 85%
- Solar PV: 61%
- Other: 23%
## P&L AND BALANCE SHEET

### FINANCIAL PERFORMANCE 2015 - 2020

#### INCOME STATEMENT

<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>47.8</td>
<td>53.8</td>
<td>47.3</td>
<td>42.7</td>
<td>46.8</td>
<td>50.5</td>
</tr>
<tr>
<td>Other operating income</td>
<td>8.6</td>
<td>11.9</td>
<td>22.7</td>
<td>12.5</td>
<td>9.7</td>
<td>9.9</td>
</tr>
<tr>
<td>Cost of materials / Cost of purchased services</td>
<td>-1.1</td>
<td>-1.6</td>
<td>-3.1</td>
<td>-3.5</td>
<td>-2.2</td>
<td>-4.5</td>
</tr>
<tr>
<td>Amortization of intangible assets and depreciation of tangible assets</td>
<td>-1.3</td>
<td>-1.8</td>
<td>-1.8</td>
<td>-2.2</td>
<td>-2.3</td>
<td></td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>-29.5</td>
<td>-26.4</td>
<td>-24.2</td>
<td>-24.6</td>
<td>-27.1</td>
<td>-25.7</td>
</tr>
<tr>
<td><strong>Operating result</strong></td>
<td><strong>3.8</strong></td>
<td><strong>9.9</strong></td>
<td><strong>13.8</strong></td>
<td><strong>-3.2</strong></td>
<td><strong>-3.8</strong></td>
<td><strong>1.5</strong></td>
</tr>
<tr>
<td>Income from participation</td>
<td>5.9</td>
<td>3.4</td>
<td>1.7</td>
<td>2.3</td>
<td>7.0</td>
<td>2.8</td>
</tr>
<tr>
<td>Other interest and similar income</td>
<td>1.9</td>
<td>1.1</td>
<td>1.3</td>
<td>1.4</td>
<td>2.4</td>
<td>1.8</td>
</tr>
<tr>
<td>Depreciation of financial assets and securities</td>
<td>-1.1</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-15.5</td>
<td>-1.4</td>
<td>-1.6</td>
</tr>
<tr>
<td>Interest and similar expenses</td>
<td>-2.7</td>
<td>-4.7</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-0.9</td>
<td>-0.2</td>
</tr>
<tr>
<td>Results of associated companies (at equity)</td>
<td>3.6</td>
<td>6.4</td>
<td>1.8</td>
<td>-0.9</td>
<td>-2.5</td>
<td>-3.1</td>
</tr>
<tr>
<td><strong>Result from ordinary activities (EBT)</strong></td>
<td><strong>11.4</strong></td>
<td><strong>15.7</strong></td>
<td><strong>17.4</strong></td>
<td><strong>-16.7</strong></td>
<td><strong>0.9</strong></td>
<td><strong>1.3</strong></td>
</tr>
</tbody>
</table>

#### BALANCE SHEET

<table>
<thead>
<tr>
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<th></th>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Long term assets</td>
<td>35.2</td>
<td>38.0</td>
<td>61.7</td>
<td>87.8</td>
<td>81.8</td>
<td>72.1</td>
</tr>
<tr>
<td>Current assets</td>
<td>44.9</td>
<td>95.6</td>
<td>73.6</td>
<td>63.4</td>
<td>57.7</td>
<td>54.3</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.2</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>80.2</strong></td>
<td><strong>133.7</strong></td>
<td><strong>135.5</strong></td>
<td><strong>151.2</strong></td>
<td><strong>139.6</strong></td>
<td><strong>126.6</strong></td>
</tr>
<tr>
<td>Equity</td>
<td>33.9</td>
<td>93.3</td>
<td>102.2</td>
<td>112.5</td>
<td>99.0</td>
<td>96.3</td>
</tr>
<tr>
<td>Provisions</td>
<td>32.6</td>
<td>29.0</td>
<td>20.8</td>
<td>16.3</td>
<td>19.2</td>
<td>18.4</td>
</tr>
<tr>
<td>Liabilities</td>
<td>12.1</td>
<td>11.4</td>
<td>12.4</td>
<td>22.0</td>
<td>21.4</td>
<td>11.6</td>
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<tr>
<td>Deferred income</td>
<td>0.1</td>
<td>0.0</td>
<td>0.0</td>
<td>0.5</td>
<td>0.1</td>
<td>0.3</td>
</tr>
<tr>
<td>Negative consolidation differences</td>
<td>1.5</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td><strong>Total equity and liabilities</strong></td>
<td><strong>80.2</strong></td>
<td><strong>133.7</strong></td>
<td><strong>135.5</strong></td>
<td><strong>151.2</strong></td>
<td><strong>139.6</strong></td>
<td><strong>126.6</strong></td>
</tr>
</tbody>
</table>
# FINANCIAL ASSETS AS OF 31 DEC 2020

## CO-INVESTMENT PORTFOLIO

<table>
<thead>
<tr>
<th>Description</th>
<th>Financial Assets</th>
<th>Current Assets</th>
<th>Minorities</th>
<th>MPC Investment</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Real Estate</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bajes Kwartier</td>
<td>27.7</td>
<td>-</td>
<td>(3.1)</td>
<td>24.6</td>
</tr>
<tr>
<td>InTheCity Fund</td>
<td>5.5</td>
<td>-</td>
<td></td>
<td>5.5</td>
</tr>
<tr>
<td>Gateway Fund</td>
<td>5.4</td>
<td>-</td>
<td>(1.4)</td>
<td>3.9</td>
</tr>
<tr>
<td>Eagle</td>
<td>4.6</td>
<td>-</td>
<td></td>
<td>4.6</td>
</tr>
<tr>
<td>Angelo Gordon</td>
<td>4.2</td>
<td>-</td>
<td>(0.6)</td>
<td>4.2</td>
</tr>
<tr>
<td>SHV I</td>
<td>2.3</td>
<td>-</td>
<td>(0.6)</td>
<td>1.7</td>
</tr>
<tr>
<td>Retail</td>
<td>1.8</td>
<td>-</td>
<td></td>
<td>1.8</td>
</tr>
<tr>
<td>Transit II</td>
<td>1.1</td>
<td>-</td>
<td>(0.4)</td>
<td>0.7</td>
</tr>
<tr>
<td>Other</td>
<td>1.5</td>
<td>-</td>
<td></td>
<td>1.5</td>
</tr>
<tr>
<td><strong>Shipping</strong></td>
<td><strong>16.7</strong></td>
<td><strong>-</strong></td>
<td><strong>(3.5)</strong></td>
<td><strong>13.2</strong></td>
</tr>
<tr>
<td>MPC Container Ships</td>
<td>10.5</td>
<td>-</td>
<td></td>
<td>10.5</td>
</tr>
<tr>
<td>Single Managed Accounts</td>
<td>5.7</td>
<td>-</td>
<td>(3.5)</td>
<td>2.2</td>
</tr>
<tr>
<td>Other</td>
<td>0.5</td>
<td>-</td>
<td></td>
<td>0.5</td>
</tr>
<tr>
<td><strong>Infrastructure</strong></td>
<td><strong>4.0</strong></td>
<td><strong>0.6</strong></td>
<td><strong>-</strong></td>
<td><strong>7.4</strong></td>
</tr>
<tr>
<td>CCEF</td>
<td>3.7</td>
<td>0.6</td>
<td></td>
<td>4.3</td>
</tr>
<tr>
<td>Other</td>
<td>0.2</td>
<td>-</td>
<td></td>
<td>0.2</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>48.3</strong></td>
<td><strong>0.6</strong></td>
<td><strong>(6.6)</strong></td>
<td><strong>42.3</strong></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>18.9</strong></td>
<td><strong>-</strong></td>
<td><strong>(0.4)</strong></td>
<td><strong>18.5</strong></td>
</tr>
<tr>
<td><strong>Group Balance Sheet</strong></td>
<td><strong>67.2</strong></td>
<td><strong>(6.9)</strong></td>
<td></td>
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</tbody>
</table>

In EUR million
MANAGEMENT TEAM

SUPERVISORY BOARD

DR. AXEL SCHROEDER
Chairman of the Supervisory Board since 2015
Previously 15 years as CEO of MPC Capital AG

JOACHIM LUDWIG
Member of the Supervisory Board since 2015
Executive Board member of Ferrostaal GmbH

DR. OTTMAR GAST
Member of the Supervisory Board since 2018
Previously CEO and Chairman of the Advisory Board of Hamburg-Süd

MANAGEMENT BOARD

ULF HOLLÄNDER
Chief Executive Officer
Previously CFO of MPC Capital and positions at Hamburg-Süd

CONSTANTIN BAACK
Executive Board Member Shipping
Previously at Ernst & Young and Hamburg-Süd

DR. PHILIPP LAUENSTEIN
Chief Financial Officer
Previously at MPC Container Ships ASA
PUBLICLY LISTED SINCE 2000 WITH LONG-TERM COMMITMENT BY FOUNDING SHAREHOLDER MPC GROUP

CAPITAL MARKET PROFILE

SHAREHOLDER STRUCTURE

- MPC Group: 48%
- Freefloat: 35.2m shares (44%)
- Thien & Heyenga: 8%

LISTING INFORMATION & VALUATION METRICS

<table>
<thead>
<tr>
<th>Segment / Index</th>
<th>SCALE (FSE) / -</th>
</tr>
</thead>
<tbody>
<tr>
<td>3 Mth Avg Volume 1)</td>
<td>~30,000</td>
</tr>
<tr>
<td>Market capitalization 1)</td>
<td>€82.5m</td>
</tr>
<tr>
<td>Financial assets (book value) 2)</td>
<td>€60.2m</td>
</tr>
<tr>
<td>Cash &amp; cash equivalents 2)</td>
<td>€24.8m</td>
</tr>
<tr>
<td>Price-to-Book ratio 1)</td>
<td>0.92</td>
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</table>

SHARE PRICE AND MARKET CAP

ANALYSTS

<table>
<thead>
<tr>
<th>Institution</th>
<th>Recommendation</th>
<th>Target (€)</th>
<th>Last update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baader Helvea</td>
<td>Add</td>
<td>2.60</td>
<td>15 Mar 2021</td>
</tr>
<tr>
<td>Edison Research</td>
<td>-</td>
<td>-</td>
<td>09 Mar 2021</td>
</tr>
<tr>
<td>Warburg Research</td>
<td>Buy</td>
<td>4.00</td>
<td>02 Mar 2021</td>
</tr>
</tbody>
</table>

1) Source: Bloomberg, 24 Feb 2021  
2) As of 31 Dec 2020
INVESTOR RELATIONS

CONTACT

STEFAN ZENKER
HEAD OF INVESTOR RELATIONS

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22767 Hamburg
D +49 40 380 22 - 43 47
M +49 151 14 55 71 77
s.zenker@mpc-capital.com
www.mpc-capital.com

TRADING INFORMATION

Segment | SCALE (FSE)
---|---
ISIN | DE000A1TNWJ4
First day of trading | 28 Sep 2000
Designated Sponsors | M.M.Warburg, Baader Bank
Index | SCALE ALL SHARE

FINANCIAL CALENDAR 2020

+ 25 FEBRUARY 2021
  Publication of Annual Report 2020
+ 21 APRIL 2021
  Annual General Meeting, virtual
+ 12 MAY 2021
  Press release Q1 key figures
+ 26 AUGUST 2021
  Publication of half-year financial report 2021
+ 18 NOVEMBER 2021
  Press release Q3 key figures
+ NOVEMBER 2021
  Eigenkapitalforum / Analyst conference, virtual