1. Introduction
2. Business model and growth objectives
3. Highlights 2021/2022
4. Financials
5. Appendix
Introduction
COMMITTED INITIATOR, MANAGER AND CO-INVESTOR FOR REAL ASSET INVESTMENTS

MPC Capital at a glance

Investment management and co-investments

Broad range of hands-on management services

Three low-correlated real asset classes

Investment management and co-investments

25+ years of track record in real asset investments

€20+ bn invested across asset classes

€4.9bn current assets under management

Listed at Frankfurt stock exchange since 2000

Real Estate
AuM: EUR 1.8bn
> 100 assets

Renewables
AuM: EUR 0.3bn
> 15 assets

Shipping
AuM: EUR 2.8bn
> 160 assets
ACTIVE ON A GLOBAL SCALE, BACKED BY HANSEATIC FAMILY ROOTS

Global footprint, 11 offices on the ground

300 real assets in markets around the world

~200 employees in 11 offices located close to our partners and projects

€1.7bn transaction volume globally in 2021
MPC CAPITAL

Business Model
WE LIVE WHAT WE CLAIM: MAKING THE DIFFERENCE AS AN INVESTMENT MANAGER

Equity story of MPC Capital

A  COMPELLING MEGATRENDS IN ESSENTIAL INDUSTRIES

- Real Estate
- Renewables
- Shipping

+ Strong fundamentals across (low correlated) real asset classes and further increasing investor appetite for alternative assets

B  ESTABLISHED GLOBAL PLAYER WITH A PROVEN BUSINESS MODEL

- Investment manager with 25+ years of track record, ideally positioned to execute on market opportunity

C  CREATING SUSTAINABLE VALUE FOR CLIENTS AND SHAREHOLDERS

- Asset light, scalable business model with strong corporate balance sheet and highly diversified income streams
- Recurring fees from management services paired with deal-driven investment business and returns from co-investments
**WE FOCUS ON GLOBAL MEGATRENDS IN FAST-GROWING, ESSENTIAL MARKETS**

Growth drivers: Three robust real asset markets

<table>
<thead>
<tr>
<th>+40%</th>
<th>+500%</th>
<th>+300%</th>
</tr>
</thead>
<tbody>
<tr>
<td>World population growth until 2050</td>
<td>Rising (renewable) energy consumption until 2050</td>
<td>Increasing global trade volume until 2050</td>
</tr>
</tbody>
</table>

- Need for sustainable housing (SDG 11) will increase: Buildings account for around 1/3 of global GHG emissions and consume 40% of the world's energy
- The projected rise in demand for renewable energy outperforms all other energy sources (SDG 7, 13)
- Supply chains need to be sustainable as well as stable for customers and producers (SDG 12, 14)

Sources: UN Population Division, Statista, Department of International Trade
GLOBAL GAP IN REQUIRED INVESTMENTS IN REAL ASSETS IS LARGE AND GROWING

Breakdown of investment gap until 2030 in relevant asset classes, in USD bn

**REQUIRED SCALE-UP IN CAPITAL**

- **Buildings**: USD 3,329 bn
- **Electricity**: USD 9,767 bn
- **Transport & low emission fuels**: USD 5,386 bn

**Total required investment:** USD 18,482 bn

Source: IIGCC Climate Investment Roadmap (2022)
OUR ADDED VALUE IN REAL ASSET INVESTING: EXPERIENCE & THINKING OUT-OF-THE-BOX

We connect investors with investment opportunities: Match-maker & manager

MPC CAPITAL FACILITATES ACCESS TO ATTRACTIVE INVESTMENT OPPORTUNITIES AND MATCHES:

+ .... investors’ demand for alternative assets (balanced risk-return profile, excess yield potential, impact investing)
+ ... catering global funding requirements for further accelerating investment trends (clean energy transition, robust global supply chains, living and working conditions)
OUR BUSINESS: SOURCING EXTRAORDINARY PROJECTS, STRUCTURING AND MANAGING THEM BEYOND EXPECTATIONS

Integrated management setup to provide compelling returns across the risk-spectrum

SOURCING
Pipeline (as of Feb 2022)
- EUR 0.4 bn
- EUR 0.8 bn
- EUR 0.7 bn

+ Unique and proven access to attractive niche asset classes with long-lasting partnerships
+ Strong and growing pipeline

STRUCTURING
AuM by investment vehicle
- Separately managed accounts
  - EUR 4.9 bn
- Fund solutions
  - 43%
- Listed platforms
  - 21%

ALIGNMENT
Co-investment portfolio
- Renewables
  - EUR 56.4 m
  - 47%
- Real Estate
  - 23%
- Shipping
  - 30%

MANAGEMENT
No. of Employees
- ~150 in asset and fund management
- ~50 in investments and project/business development
- ~25 in central services

All figures as of Dec 2021 if not stated otherwise

Equity Story

MPC Capital | Equity Story
DIVERSIFIED INCOME STREAMS ALONG THE INVESTMENT PROCESS

Value drivers of MPC Capital

Recurring management fees from excellent services
- Asset management fees
- Investment and fund management fees
- Development fees

EUR 4.9bn
AuM as of Dec 2021

Dynamic transaction and performance fees from deal making and value creation
- Acquisition and exit fees
- Promote/performance fees (success based)

EUR 1.7bn
Transaction volume 2021

Returns from co-investments
- Dividends
- Value appreciation

EUR 56.4m
Financial Assets as of Dec 2021

80 – 100 bps margin target (on AuM)

15% return target
SCALABLE PLATFORM WITH SIGNIFICANT CASH GENERATION POTENTIAL

Valuation recap

- Market value: EUR 120m
- Current market cap
- Balance sheet value (Financial assets + cash*): EUR 94.9m
- Book value as of Dec 2021
- Platform value
  - Recurring management fees
  - Transaction and performance fees
  - Returns from co-investments (incl. hidden reserves)
  - EUR 4.9bn AuM as of Dec 2021
  - EUR 1.7bn Transaction volume 2021
  - 15% return target (IRR track record: 25%**)

* Cash and cash equivalents
** Co-investments invested since 2014 and exited until 2021
OUR GROWTH OBJECTIVES
IN REAL ASSET NICHE MARKETS

Mid-term growth objectives

- **Increase AuM and transaction business**
  - EUR 0.5 – 1.0 bn new AuM per annum

- **Improve platform profitability**
  - EBT margin > 30%

- **Income from investment activities**
  - Blended IRR > 15%

- **Strong cash generation, prudent capital allocation**
  - Targeted dividend pay-out ratio up to 50%
FOCUS ON SUSTAINABLE REAL ESTATE INVESTMENT STRATEGIES

Highlights 2021/2022

NETHERLANDS
- Sale of Cairn Real Estate for EUR 30m to British Schroders Group
- Closing in January 2022
- Book profit of EUR 16.5m in 2022
- Sale of co-investments in 2021

ESG CORE RESIDENTIAL GERMANY
- EUR 140m equity
- Target investment volume: EUR 300m
- 4 projects in Pinneberg, Bad Nauheim, Münster and Hamburg
- Sustainability (ESG) of the projects is crucial

"Sustainable investment projects with stable returns are at the core of our strategy."

Christoph J. Thumm
Managing Director Real Estate

The apartment building was built to KfW 55 standard and is one of the properties in the ESG Fund.
RENEWABLE ENERGY PROJECTS IN LATIN AMERICA AND THE CARIBBEAN

Highlights 2021/2022

MPC CARIBBEAN CLEAN ENERGY FUND
+ Launch in 2017
+ Projects in Costa Rica, El Salvador, Jamaica, Dominican Republic
+ Current projects: ~200 MWp

MPC ENERGY SOLUTIONS
+ Launch in 2021 and listed on Oslo Euronext Growth
+ MPC Capital Co-Investment: 20%
+ Projects in Mexico, Columbia, El Salvador, Puerto Rico, Jamaica, St. Kitts and Nevis, Dominican Republic
+ Current projects: >300 MWp
+ Further project pipeline: ~250 MWp

“With our global team of experts we are constantly searching for opportunities to invest in and thus accelerate the local development of countries and regions.”

Martin Vogt
Managing Director Renewables

Los Santos Solar I
The solarpark in Mexico has a capacity of 15.8 MWp.
VARIOUS BENEFITS FROM THE STRONG CONTAINER SHIPPING MARKET

Highlights 2021/2022

CONTAINER MARKET BACKDROP
+ Increase in average charter rates from USD 9,000 in 2020 to USD 25,000 in 2021
+ Increase in average charter period from 6 to 19 months in 2021
+ Sustained strength despite economic uncertainty

NEWBUILDINGS
+ Initiation of a newbuilding program 6 x 5,500 TEU container ships with sustainable design
+ USD 420m investment volume until 2023/2024, funded with international investors
+ USD 600m charter volume over 7 years

CO-INVESTMENTS
+ MPC Capital holds 5% in MPC Container Ships ASA
+ Hidden reserves of approx. EUR 40m and regular dividends expected

"We provide smart investment opportunities to support the energy transition in shipping."

Christian Rychly
Managing Director Shipping
**TRACK RECORD:**
**INVESTMENT PROJECTS FOR INSTITUTIONAL CLIENTS**

Institutional AuM bridge since 2016 (in EUR bn)

<table>
<thead>
<tr>
<th>Year</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>Total AuM</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity Story</td>
<td>1.7</td>
<td>+0.8</td>
<td>2.3</td>
<td>+1.0</td>
<td>2.4</td>
<td>+0.8</td>
<td>2.6</td>
</tr>
<tr>
<td>Former Retail Business</td>
<td>+0.8</td>
<td>-1.2</td>
<td>-0.8</td>
<td>-0.3</td>
<td>-0.4</td>
<td>-1.1</td>
<td>+0.9</td>
</tr>
<tr>
<td>Institutional AuM</td>
<td>+0.8</td>
<td>-1.2</td>
<td>-0.8</td>
<td>-0.3</td>
<td>-0.4</td>
<td>-1.1</td>
<td>+0.9</td>
</tr>
<tr>
<td>Additions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revaluation</td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Disposals</td>
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**Financials**

<table>
<thead>
<tr>
<th>Year</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>+Institutional AuM</td>
<td>2.3</td>
<td>2.4</td>
<td>2.6</td>
<td>3.5</td>
<td>3.6</td>
<td>4.1</td>
</tr>
<tr>
<td>+Equity Story</td>
<td>1.7</td>
<td>+0.8</td>
<td>+1.0</td>
<td>+0.8</td>
<td>+1.2</td>
<td>+0.5</td>
</tr>
<tr>
<td>-Former Retail Business</td>
<td>+0.8</td>
<td>-1.2</td>
<td>-0.8</td>
<td>-0.3</td>
<td>-0.4</td>
<td>-1.1</td>
</tr>
<tr>
<td>+Institutional AuM</td>
<td>+0.8</td>
<td>-1.2</td>
<td>-0.8</td>
<td>-0.3</td>
<td>-0.4</td>
<td>-1.1</td>
</tr>
<tr>
<td>+Additions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>-Revaluation</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>-Disposals</td>
<td></td>
<td></td>
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</tbody>
</table>
### INCREASED PROFITABILITY

#### 2021 Key financials – P&L highlights

<table>
<thead>
<tr>
<th>REVENUE (IN EUR M)</th>
<th>EBT (IN EUR M)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Management services</strong></td>
<td><strong>EBT margin</strong></td>
</tr>
<tr>
<td>28.1 (2021)</td>
<td>24.6%</td>
</tr>
<tr>
<td><strong>Transaction services</strong></td>
<td></td>
</tr>
<tr>
<td>10.7 (2020)</td>
<td>1.3 (2020)</td>
</tr>
<tr>
<td>0.4 (2021)</td>
<td>2.5%</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td></td>
</tr>
<tr>
<td>2.7 (2020)</td>
<td></td>
</tr>
<tr>
<td>42.3 (2021)</td>
<td></td>
</tr>
</tbody>
</table>

#### COMMENTS

- Expected decrease in revenue is due to the strategic development of the MPC Capital Group structure (proportionate consolidation of joint venture companies)
- Strong fourth quarter of 2021 with profitable transactions in Real Estate and Shipping
- Focus on high-margin investment strategies leads to significantly improved profitability
- Dividend of EUR 0.12 per share for 2021

#### GUIDANCE FY 2022

- Significantly reduced revenues due to sale of Cairn Real Estate B.V.
- Further improvement of profitability
- EBT (adj.*) between EUR 8m and EUR 12m
- Additional EBT contribution of EUR 16.5m from sale of Cairn Real Estate B.V.

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* Adjusted for one-off profit from sale of Cairn Real Estate B.V.

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**MPC Capital | Equity Story**
SOLID BALANCE SHEET FACILITATES FURTHER EXPANSION OF THE CO-INVESTMENT PORTFOLIO

2021 Key financials – balance sheet highlights

BALANCE SHEET STRUCTURE (IN EUR M / IN %)

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Equity</td>
<td>76%</td>
<td>75%</td>
</tr>
<tr>
<td>Total</td>
<td>96.3</td>
<td>126.6</td>
</tr>
<tr>
<td>Real Estate</td>
<td>100.8</td>
<td>134.6</td>
</tr>
</tbody>
</table>

FINANCIAL ASSETS / CASH (IN EUR M)

<table>
<thead>
<tr>
<th></th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial assets</td>
<td>67.2</td>
<td>56.4</td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>24.8</td>
<td>38.5</td>
</tr>
</tbody>
</table>

CO-INVESTMENT PORTFOLIO ALLOCATION, EXCL. MINORITIES (IN %)

- Renewables: 30%
- Real Estate: 23%
- Shipping: 47%

COMMENTS

- Syndication of co-investments in ITC Fund (Office NL) and Gateway Fund (Logistics/Light Industrials NL)
- 15+ active investment platforms with 100+ individual assets
- 15%+ IRR expectation (track record: 25%*)
- EUR 100 m+ cumulative co-investments since 2016

* Co-investments invested since 2014 and exited until 2021
WE ARE INVESTED IN THE FUTURE

Our commitment to ESG

ESG FIELDS OF ACTION

ENVIRONMENT
We are committed to advance the energy transition and to contribute a positive environmental impact with our environmental investments and corporate processes.

SOCIAL
With our activities, we intend to improve equal opportunities for people and communities and ensure the well-being of our employees by creating a healthy and safe working environment.

GOVERNANCE
We strive to actively manage our organization and investments in line with our values, the integrity for our stakeholders and with respect for the world we live in.

WE ARE PART OF THE GLOBAL ESG CLUSTER

Signatory of:

WE ARE PART OF THE GLOBAL ESG CLUSTER

ESG IS AN INTEGRAL PART OF OUR BUSINESS DEVELOPMENT AND ACTIVE ASSET MANAGEMENT PROCESSES

<table>
<thead>
<tr>
<th>Principles</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business development</td>
<td>+ Consideration of ESG criteria during project initiation and investments</td>
</tr>
<tr>
<td></td>
<td>+ Identification of opportunities following from ESG investment themes and requirements</td>
</tr>
<tr>
<td>Asset management</td>
<td>+ Consistent consideration and active compliance with segment-specific criteria and requirements</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# OUR CO-INVESTMENT PORTFOLIO

Balance sheet: Financial assets as of 31 December 2021 (in EUR m)

## I. Co-investments

<table>
<thead>
<tr>
<th>Description</th>
<th>Financial assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real Estate</td>
<td>12.0</td>
</tr>
<tr>
<td>Bajes Kwartier</td>
<td>12.0</td>
</tr>
<tr>
<td>Residential development project in Amsterdam</td>
<td>5.4</td>
</tr>
<tr>
<td>InTheCity Fund</td>
<td>0.4</td>
</tr>
<tr>
<td>Dutch core office properties</td>
<td></td>
</tr>
<tr>
<td>Angelo Gordon</td>
<td>1.6</td>
</tr>
<tr>
<td>Dutch mixed portfolio deal</td>
<td></td>
</tr>
<tr>
<td>SHV I</td>
<td>1.4</td>
</tr>
<tr>
<td>German Micro Living development fund</td>
<td></td>
</tr>
<tr>
<td>Retail</td>
<td>1.1</td>
</tr>
<tr>
<td>Dutch retail portfolio</td>
<td></td>
</tr>
<tr>
<td>Transit II</td>
<td>0.6</td>
</tr>
<tr>
<td>Dutch value-add office portfolio</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>1.5</td>
</tr>
<tr>
<td>Shipping</td>
<td>23.7</td>
</tr>
<tr>
<td>MPC Container Ships</td>
<td>14.3</td>
</tr>
<tr>
<td>Oslo-listed Container Shipping platform</td>
<td></td>
</tr>
<tr>
<td>Separately Managed Accounts</td>
<td>8.9</td>
</tr>
<tr>
<td>Investments in shipping projects</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>0.5</td>
</tr>
<tr>
<td>Renewables</td>
<td>12.1</td>
</tr>
<tr>
<td>MPCES</td>
<td>8.3</td>
</tr>
<tr>
<td>Oslo-listed Renewable Energies platform</td>
<td></td>
</tr>
<tr>
<td>CCEF</td>
<td>3.7</td>
</tr>
<tr>
<td>MPC Caribbean Clean Energy Fund</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>47.8</td>
</tr>
</tbody>
</table>

## II. Other financial investments

<table>
<thead>
<tr>
<th>Description</th>
<th>Financial assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group balance sheet</td>
<td>56.4</td>
</tr>
</tbody>
</table>

**Total**

<table>
<thead>
<tr>
<th>Financial assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>56.4</td>
</tr>
</tbody>
</table>
## FINANCIAL PERFORMANCE 2016 - 2021

### Income statement & balance sheet (in EUR m)

#### Income statement

<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>53.8</td>
<td>47.3</td>
<td>42.7</td>
<td>46.8</td>
<td>50.5</td>
<td>42.3</td>
</tr>
<tr>
<td>Other operating income</td>
<td>11.9</td>
<td>22.7</td>
<td>3.5</td>
<td>2.2</td>
<td>4.5</td>
<td>2.1</td>
</tr>
<tr>
<td>Cost of materials / Cost of purchased services</td>
<td>-1.6</td>
<td>-3.1</td>
<td>-3.5</td>
<td>-2.2</td>
<td>-4.5</td>
<td>-2.1</td>
</tr>
<tr>
<td>Amortization of intangible assets and depreciation of tangible assets</td>
<td>-1.8</td>
<td>-1.8</td>
<td>-1.8</td>
<td>-2.2</td>
<td>-2.3</td>
<td>-2.0</td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>-26.4</td>
<td>-24.2</td>
<td>-24.6</td>
<td>-27.1</td>
<td>-25.7</td>
<td>-20.9</td>
</tr>
<tr>
<td>Operating result</td>
<td>9.9</td>
<td>13.8</td>
<td>-3.2</td>
<td>-3.8</td>
<td>1.5</td>
<td>11.7</td>
</tr>
<tr>
<td>Income from participation</td>
<td>3.4</td>
<td>1.7</td>
<td>2.3</td>
<td>7.0</td>
<td>2.8</td>
<td>1.2</td>
</tr>
<tr>
<td>Other interest and similar income</td>
<td>1.1</td>
<td>1.3</td>
<td>1.4</td>
<td>2.4</td>
<td>1.8</td>
<td>2.2</td>
</tr>
<tr>
<td>Depreciation of financial assets and securities</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-15.5</td>
<td>-1.4</td>
<td>-1.6</td>
<td>-2.1</td>
</tr>
<tr>
<td>Interest and similar expenses</td>
<td>-4.7</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-0.9</td>
<td>-0.2</td>
<td>-0.2</td>
</tr>
<tr>
<td>Results of associated companies (at equity)</td>
<td>6.4</td>
<td>1.9</td>
<td>-0.3</td>
<td>-2.5</td>
<td>-3.1</td>
<td>-2.5</td>
</tr>
<tr>
<td>Result from ordinary activities (EBT)</td>
<td>15.7</td>
<td>17.4</td>
<td>-16.7</td>
<td>0.9</td>
<td>1.3</td>
<td>10.4</td>
</tr>
</tbody>
</table>

#### Balance sheet

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Long term assets</td>
<td>38.0</td>
<td>61.7</td>
<td>87.8</td>
<td>81.8</td>
<td>72.1</td>
<td>60.1</td>
</tr>
<tr>
<td>Current assets</td>
<td>95.6</td>
<td>73.6</td>
<td>63.4</td>
<td>57.7</td>
<td>54.3</td>
<td>74.3</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.2</td>
<td>0.2</td>
</tr>
<tr>
<td>Total assets</td>
<td>133.7</td>
<td>135.5</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
</tr>
<tr>
<td>Equity</td>
<td>93.3</td>
<td>102.2</td>
<td>112.5</td>
<td>99.0</td>
<td>96.3</td>
<td>100.8</td>
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<tr>
<td>Provisions</td>
<td>29.0</td>
<td>20.8</td>
<td>18.3</td>
<td>19.2</td>
<td>18.4</td>
<td>19.6</td>
</tr>
<tr>
<td>Liabilities</td>
<td>11.4</td>
<td>12.4</td>
<td>22.0</td>
<td>21.4</td>
<td>11.6</td>
<td>14.0</td>
</tr>
<tr>
<td>Deferred income</td>
<td>0.0</td>
<td>0.0</td>
<td>0.5</td>
<td>0.1</td>
<td>0.3</td>
<td>0.2</td>
</tr>
<tr>
<td>Total equity and liabilities</td>
<td>133.7</td>
<td>135.5</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
</tr>
</tbody>
</table>
MANAGEMENT AND SUPERVISORY BOARD

MANAGEMENT BOARD

Ulf Holländer
Chief Executive Officer
Board member since 2000
With MPC Capital since 2000

Constantin Baack
Executive Board Member
Board member since 2015
With MPC Capital since 2008

Dr. Philipp Lauenstein
Chief Financial Officer
Board member since 2018
With MPC Capital since 2016

SUPERVISORY BOARD

Dr. Axel Schroeder
Chairman of the Supervisory Board
Supervisory board member since 2015
Founder of MPC Capital in 1994

Joachim Ludwig
Member of the Supervisory Board
Supervisory board member since 2015

Dr. Ottmar Gast
Member of the Supervisory Board
Supervisory board member since 2018
PUBLICLY LISTED SINCE 2000 WITH LONG-TERM COMMITMENT BY FOUNDING SHAREHOLDER MPC GROUP

Capital market profile

SHAREHOLDER STRUCTURE

THIEN & HEYENGA: 8%
FREEFLOAT: 43%
MPC GROUP: 49%

LISTING INFORMATION & VALUATION METRICS

<table>
<thead>
<tr>
<th>Segment / Index</th>
<th>SCALE (FSE) / SCALE 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>30 Day Avg Volume*</td>
<td>~16,000</td>
</tr>
<tr>
<td>Market capitalization¹</td>
<td>€120.2m</td>
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</table>

SHARE PRICE 2021/2022 (IN EUR)

<table>
<thead>
<tr>
<th>Institution</th>
<th>Recommendation</th>
<th>Target (€)</th>
<th>Last Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baader Helvea</td>
<td>Add</td>
<td>3.90</td>
<td>12 May 22</td>
</tr>
<tr>
<td>Warburg Research</td>
<td>Buy</td>
<td>6.20</td>
<td>12 May 22</td>
</tr>
</tbody>
</table>

* as of 30 May 2022

ANALYSTS
IR CONTACT, TRADING INFORMATION & FINANCIAL CALENDAR

Investor relations

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TRADING INFORMATION

<table>
<thead>
<tr>
<th>Segment / Index</th>
<th>SCALE (FSE)</th>
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<tbody>
<tr>
<td>ISIN</td>
<td>DE000A1TNWJ4</td>
</tr>
<tr>
<td>Market capitalization</td>
<td>EUR 120.2m</td>
</tr>
<tr>
<td>First day of trading</td>
<td>28 Sep 2000</td>
</tr>
<tr>
<td>Designated Sponsors</td>
<td>M.M.Warburg, Baader Bank</td>
</tr>
<tr>
<td>Index</td>
<td>SCALE 30</td>
</tr>
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</table>

FINANCIAL CALENDAR 2022

+ 24 FEBRUARY 2022
   Publication of Annual Report 2021
+ 27 APRIL 2022
   Annual General Meeting, virtual
+ 12 MAY 2022
   Press release Q1 key figures
+ 25 AUGUST 2022
   Publication of half-year financial report 2022
+ 17 NOVEMBER 2022
   Press release Q3 key figures
+ 28-30 NOVEMBER 2022
   Eigenkapitalforum / Analyst conference
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MPC Capital AG, June 2022