1. Introduction
2. Business model and growth objectives
3. Highlights 2022/2023
4. Financials
5. Outlook
Introduction
COMMITTED INITIATOR, MANAGER AND CO-INVESTOR FOR REAL ASSET INVESTMENTS

MPC Capital at a glance

Investment management and co-investments

Broad range of hands-on management services

Three low-correlated real asset classes

Real Estate
Renewables
Shipping

€ 4.2bn
Assets under Management

€ 20+ bn
invested across asset classes

25+ years
of track record in real asset investments

Listed
at Frankfurt stock exchange since 2000
ACTIVE ON A GLOBAL SCALE, BACKED BY HANSEATIC FAMILY ROOTS

Global footprint, 11 offices on the ground

---

200 real assets
in selected markets around the world

200 employees
in 11 offices located close to our partners and projects

€ 0.9bn
transaction volume globally in 2022
ESSENTIAL INVESTMENT NEEDS
MEET PROVEN BUSINESS MODEL OF MPC CAPITAL

Investment highlights

COMPELLING MEGATRENDS

... as catalyst for sustainable growth across asset classes

ENERGY TRANSITION

Ideally positioned to participate in the global energy transition

ASSET-LIGHT BUSINESS MODEL

... with robust balance sheet and diversified income streams

CASH GENERATION POTENTIAL

... catering for growth and shareholder returns
TRACK RECORD: INVESTMENTS FOR INSTITUTIONAL CLIENTS
Institutional Assets under Management and co-investment performance since 2015

INSTITUTIONAL AUM (IN EUR BN)

11% CAGR
in Institutional AuM since 2015

€ 1.5bn
Average transaction volume per annum since 2015*

25% IRR
Realized returns on co-investment portfolio**

* Transaction volume defined as the sum of project acquisitions and disposals
** Co-investments invested since 2014 and exited until 2022

Reduction in Institutional AUM 2022 mainly due to sale of Dutch real estate business

CAGR 11%
Business Model
WE LIVE WHAT WE CLAIM: MAKING THE DIFFERENCE AS AN INVESTMENT MANAGER

Equity Story of MPC Capital

A  COMPELLING MEGATRENDS IN ESSENTIAL INDUSTRIES
- Real Estate
- Renewables
- Shipping

B  ESTABLISHED GLOBAL PLAYER WITH A PROVEN BUSINESS MODEL
- Investment opportunities
- Investors

C  CREATING SUSTAINABLE VALUE FOR CLIENTS AND SHAREHOLDERS
- Asset light, scalable business model with strong corporate balance sheet and highly diversified income streams
- Investment manager with 25+ years of track record, ideally positioned to execute on market opportunities
- Recurring fees from management services paired with deal-driven investment business and returns from co-investments

+ Strong fundamentals across (low correlated) real asset classes and further increasing investor appetite for alternative assets
WE FOCUS ON GLOBAL MEGATRENDS IN FAST-GROWING, ESSENTIAL MARKETS

Growth drivers: Three robust real asset markets

+ **40%**
  World population growth until 2050

+ Need for sustainable housing (SDG 11) will increase:
  Buildings account for around 1/3 of global GHG emissions and consume 40% of the world’s energy

+ **500%**
  Rising (renewable) energy consumption until 2050

+ The projected rise in demand for renewable energy outperforms all other energy sources (SDG 7, 13)

+ **300%**
  Increasing global trade volume until 2050

+ Supply chains need to be sustainable as well as stable for customers and producers (SDG 12, 14)

Sources: UN Population Division, Statista, Department of International Trade
SIGNIFICANT INVESTMENTS REQUIRED TO SUPPORT GLOBAL ENERGY TRANSITION

Breakdown of investment gap until 2030 in relevant asset classes, in USD bn

<table>
<thead>
<tr>
<th>Asset Class</th>
<th>Required Investment (USD bn)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Buildings</td>
<td>3,329</td>
</tr>
<tr>
<td>Electricity</td>
<td>9,767</td>
</tr>
<tr>
<td>Transport &amp; low emission fuels</td>
<td>5,386</td>
</tr>
<tr>
<td><strong>Total required investment:</strong></td>
<td><strong>18,482</strong></td>
</tr>
</tbody>
</table>

Source: IIGCC Climate Investment Roadmap (2022)
OUR PARTICIPATION IN THE ENERGY TRANSITION

Recently initiated investment platforms

**Sustainable housing in Germany**
- Open-ended Special AIF
- Investing in a portfolio of sustainable residential properties in Germany meeting ESG criteria
- Financial product under Article 8 of the EU Disclosure Regulation
- EUR 300m investment volume

**Clean energy for Latin America**
- Initiation of investment platforms with focus markets Latin America and the Caribbean
- Market opportunity of >45 GW in wind and solar alone in the region by 2030
- MPC’s projects include solar PV, wind, hybrid and energy efficiency solutions
- USD 320m investment volume

**Green container vessels**
- Container newbuildings featuring advanced design for lowest fuel consumption and zero emission operations on green methanol
- Latest generation geared TEU 1,300 eco design, able to run on green methanol right from delivery
- Fulfils all IMO emission limits
- USD 80m investment volume

Sustainable housing in Germany

Open-ended Special AIF
Investing in a portfolio of sustainable residential properties in Germany meeting ESG criteria
Financial product under Article 8 of the EU Disclosure Regulation
EUR 300m investment volume

Clean energy for Latin America
Initiation of investment platforms with focus markets Latin America and the Caribbean
Market opportunity of >45 GW in wind and solar alone in the region by 2030
MPC’s projects include solar PV, wind, hybrid and energy efficiency solutions
USD 320m investment volume

Green container vessels
Container newbuildings featuring advanced design for lowest fuel consumption and zero emission operations on green methanol
Latest generation geared TEU 1,300 eco design, able to run on green methanol right from delivery
Fulfils all IMO emission limits
USD 80m investment volume
To reach IMO target of reducing carbon emissions from shipping by at least 50% until 2050, some $1 to $1.4 trillion of investments are required between 2030 and 2050; a complete decarbonization would require another $400 billion.

Some 87% of this investment amount is required for building up land-based infrastructure and production facilities for alternative fuels; 50% thereof will be needed for the hydrogen production and 50% for fuel synthesis related assets (up- and mid-stream).

The remaining 13% of the total investment (~ $130 billion) are required for the construction of new dual-fuel vessels, fuel-switch related retrofits or general energy efficiency measures as well as other propulsion technologies.
OUR BUSINESS: SOURCING, STRUCTURING AND MANAGING EXTRAORDINARY PROJECTS

Integrated management setup to provide compelling returns across the risk-spectrum

<table>
<thead>
<tr>
<th>SOURCING</th>
<th>STRUCTURING</th>
<th>CO-INVESTMENT</th>
<th>MANAGEMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pipeline (as of Feb 2023)</td>
<td>AuM by investment vehicle</td>
<td>Portfolio (book value)</td>
<td>No. of employees</td>
</tr>
<tr>
<td>EUR 0.4bn</td>
<td>EUR 0.9bn</td>
<td>EUR 56.2 m</td>
<td>~140 in asset and fund management</td>
</tr>
<tr>
<td>EUR 1.0bn</td>
<td>Fund solutions</td>
<td>Renewables</td>
<td>~40 in investments and business development</td>
</tr>
<tr>
<td>+ Unique and proven access to attractive niche asset classes with long-lasting partnerships</td>
<td>49%</td>
<td>36%</td>
<td>~20 in central services</td>
</tr>
<tr>
<td>+ Strong and growing pipeline</td>
<td>22%</td>
<td>8%</td>
<td></td>
</tr>
<tr>
<td>+ Deal structures tailored to investor needs and underlying investments</td>
<td>29%</td>
<td>57%</td>
<td></td>
</tr>
<tr>
<td>+ Significant track record across public and private investment structures</td>
<td>Listed platforms</td>
<td>Shipping</td>
<td></td>
</tr>
<tr>
<td>+ Strong corporate balance sheet enables skin in the game</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>+ Co-invested over EUR 130m since 2016</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>+ Integrated asset and investment management services</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>+ Access to operational excellence with our group companies and partners</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

All figures as of Dec 2022 if not stated otherwise
DIVERSIFIED INCOME STREAMS ALONG THE INVESTMENT PROCESS

Value drivers of MPC Capital

Recurring management fees from excellent services
- Asset management fees
- Investment and fund management fees
- Development fees

Transaction and performance fees from deal making and value creation
- Acquisition and exit fees
- Promote/performance fees (success based)

Returns from co-investments
- Dividends
- Value appreciation (realized at exit)

- **EUR 4.2bn**
  - AuM as of Dec 2022

- **EUR 0.9bn**
  - Transaction volume 2022

- **EUR 56m**
  - Financial Assets as of Dec 2022

80 – 100 bps margin target (on AuM)

15% return target
EXITING DUTCH ACTIVITIES AND FOCUS ON SUSTAINABLE INVESTMENT STRATEGIES

Highlights 2022/2023

MARKET COMMENT
+ Interest rate environment and rising construction costs weigh on real estate markets

SALE OF DUTCH ACTIVITIES
+ Sale of Cairn Real Estate with a book profit of EUR 16.5m closed in January 2022

FOCUS ON SUSTAINABLE RESIDENTIAL ASSETS
+ ESG Residential Fund with currently five projects in Hamburg, Muenster, Frankfurt and Berlin
+ Target investment volume: EUR 300m
RENEWABLE ENERGY PROJECTS IN LATIN AMERICA AND THE CARIBBEAN

Highlights 2022/2023

MARKET COMMENT
+ Strong global demand for renewable energy projects to meet climate goals

SCALING OUR INVESTMENT PLATFORM IN LATIN AMERICA
+ Geographically and technically diversified portfolio
+ Solar PV, wind, hybrid and energy efficiency solutions
+ Projects in Mexico, Colombia, El Salvador, Puerto Rico, Jamaica, St. Kitts and Nevis, Dominican Republic, Guatemala, Costa Rica
+ Projects ready-to-build, under development and in operations with a capacity totaling 800 MW

EXPANDING ACTIVITIES
+ Acquisition of a Windpark in Germany in August 2022
+ Seed asset for an investment platform with focus on renewable energy projects in Europe
ENERGY TRANSITION PROVIDES VAST VARIETY OF INVESTMENT OPPORTUNITIES

MARKET COMMENT
+ Challenging economic and geopolitical conditions, but charter rates above pre-pandemic levels and significant contract coverage
+ Strong demand for investments in sustainable maritime infrastructure projects

INITIATION OF NEWBUILDING PROGRAMS
+ 8 container vessels with state-of-the-art design (efficiency, alternative propulsion technologies)
+ USD 500m project volume until 2023/2024, funded with international investors
+ Long-term charter contracts

CO-INVESTMENTS
+ MPC Capital holds 5% in MPC Container Ships ASA and stakes in several other investment projects
+ Significant hidden reserves in shipping co-investment portfolio
**INCREASED PROFITABILITY**

2022 Key financials – P&L highlights

**REVENUE (IN EUR M)**

<table>
<thead>
<tr>
<th>Service Type</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management services</td>
<td>28.1</td>
<td>29.2</td>
</tr>
<tr>
<td>Transaction services</td>
<td>13.8</td>
<td>36.5</td>
</tr>
</tbody>
</table>

**EBT (adj.*) (IN EUR M)**

<table>
<thead>
<tr>
<th>Year</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>EBT</td>
<td>10.4</td>
<td>14.8</td>
</tr>
<tr>
<td>EBT margin (adj.*)</td>
<td>25%</td>
<td>40%</td>
</tr>
</tbody>
</table>

**EBT attributable to the sale of Cairn**

<table>
<thead>
<tr>
<th>Year</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>EBT</td>
<td>16.5</td>
<td></td>
</tr>
</tbody>
</table>

**COMMENTS**

- Strong set of financial figures across asset classes
- Co-Investments contribute stable returns
- Drop in revenues due to the sale of the Dutch real estate business offset by increase in renewables and shipping revenues (in terms of management fees)
- Dividend increased from EUR 0.12 to EUR 0.20 per share

* Adjusted for one-off profit from sale of Dutch Real Estate business
SOLID EBT IN LOW-TRANSACTION FIRST QUARTER

Q1 2023 Key financials – P&L highlights

<table>
<thead>
<tr>
<th>REVENUE (IN EUR M)</th>
<th>EBT (adj.*) (IN EUR M)</th>
<th>COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Management services</td>
<td>6.4</td>
<td>7.4</td>
</tr>
<tr>
<td>Transaction services</td>
<td>4.2</td>
<td>8.6</td>
</tr>
<tr>
<td>Q1 2022</td>
<td>Q1 2023</td>
<td>Q1 2022</td>
</tr>
</tbody>
</table>

EBT expected in a range between EUR 15m to EUR 20m

+ Moderate transaction fee volume

+ Sustained high returns from co-investments

GUIDANCE FY 2023

+ Revenues expected on previous years’ level

* Q1 2022 adjusted for one-off profit from sale of Dutch Real Estate business
SOLID BALANCE SHEET FACILITATES GROWTH AMBITIONS

2022 & Q1 2023 Key financials – balance sheet highlights

BALANCE SHEET STRUCTURE (IN EUR M / IN %)

<table>
<thead>
<tr>
<th></th>
<th>31 Dec 2022</th>
<th>31 Mar 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>123.2</td>
<td>126.1</td>
</tr>
<tr>
<td>Equity</td>
<td>82%</td>
<td>86%</td>
</tr>
<tr>
<td>Total</td>
<td>146.0</td>
<td>150.8</td>
</tr>
<tr>
<td>Equity ratio</td>
<td>57%</td>
<td>35%</td>
</tr>
</tbody>
</table>

CO-INVESTMENT PORTFOLIO ALLOCATION (IN %)

Book values, as of 31 Dec 2022

- Renewables: 8%
- Real Estate: 35%
- Shipping: 57%

FINANCIAL ASSETS / CASH (IN EUR M)

<table>
<thead>
<tr>
<th></th>
<th>31 Dec 2022</th>
<th>31 Mar 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial assets</td>
<td>54.9</td>
<td>49.0</td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>69.1</td>
<td>69.4</td>
</tr>
</tbody>
</table>

COMMENTS

- 15 active investment platforms with 100+ individual underlying assets
- Co-investments accounted for at historical investments (hidden reserves of EUR 40m+)
- EUR 130m+ cumulative co-investments since 2015
- 15%+ IRR expectation (realized track record: 25%*)

* Co-investments invested since 2014 and exited until 2022
OUR COMMITTED GROWTH TARGETS ENABLE A CONTINUOUS EXPANSION OF OUR BUSINESS

Business drivers and growth objectives

<table>
<thead>
<tr>
<th>Objective</th>
<th>Target</th>
<th>2020</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Increase AuM and transaction business</td>
<td>EUR 0.5 – 1.0 bn of new AuM per annum</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Income from co-investment activities</td>
<td>Blended IRR &gt; 15%</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Improve platform profitability</td>
<td>EBT margin &gt; 30%</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Strong cash generation, prudent capital allocation</td>
<td>Targeted dividend pay-out ratio up to 50%</td>
<td>✔</td>
<td>✔</td>
<td>✔</td>
</tr>
</tbody>
</table>

Note. 2022 dividend pay-out ratio adjusted for the extraordinary profit from sale of the Dutch real estate activities.
WE ARE INVESTED IN THE FUTURE

Our commitment to ESG

ESG FIELDS OF ACTION

Environment
We are committed to advance the energy transition and to contribute a positive environmental impact with our environmental investments and corporate processes.

Social
With our activities, we intend to improve equal opportunities for people and communities and ensure the well-being of our employees by creating a healthy and safe working environment.

Governance
We strive to actively manage our organization and investments in line with our values, the integrity for our stakeholders and with respect for the world we live in.

WE ARE PART OF THE GLOBAL ESG CLUSTER

ESG IS AN INTEGRAL PART OF OUR BUSINESS DEVELOPMENT AND ACTIVE ASSET MANAGEMENT PROCESSES

<table>
<thead>
<tr>
<th>Principles</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Business development</strong></td>
<td>+ Consideration of ESG criteria during project initiation and investments&lt;br&gt;+ Identification of opportunities following from ESG investment themes and requirements</td>
</tr>
<tr>
<td><strong>Asset management</strong></td>
<td>+ Consistent consideration and active compliance with segment-specific criteria and requirements</td>
</tr>
</tbody>
</table>
# OUR CO-INVESTMENT PORTFOLIO

Balance sheet: Financial assets as of 31 December 2022 (in EUR m)

## I. CO-INVESTMENTS

### Real Estate
- **Bajes Kwartier**: Residential development project in Amsterdam
- **Angelo Gordon**: Dutch mixed portfolio deal
- **Others**:

### Shipping
- **MPC Container Ships**: Oslo-listed Container Shipping platform
- **Separately Managed Accounts**: Investments in shipping projects
- **Others**:

### Renewables
- **MPC Energy Solutions**: Oslo-listed Renewable Energies platform
- **MPC Caribbean Clean Energy**: Listed Fund for Renewable Energy projects in the Caribbean

### Total

<table>
<thead>
<tr>
<th>Description</th>
<th>Financial Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real Estate</td>
<td>5.5</td>
</tr>
<tr>
<td>Bajes Kwartier</td>
<td>3.1</td>
</tr>
<tr>
<td>Angelo Gordon</td>
<td>0.9</td>
</tr>
<tr>
<td>Others</td>
<td>1.6</td>
</tr>
<tr>
<td>Shipping</td>
<td>33.2</td>
</tr>
<tr>
<td>MPC Container Ships</td>
<td>19.4</td>
</tr>
<tr>
<td>Separately Managed Accounts</td>
<td>10.1</td>
</tr>
<tr>
<td>Others</td>
<td>3.8</td>
</tr>
<tr>
<td>Renewables</td>
<td>12.3</td>
</tr>
<tr>
<td>MPC Energy Solutions</td>
<td>8.5</td>
</tr>
<tr>
<td>MPC Caribbean Clean Energy</td>
<td>3.7</td>
</tr>
<tr>
<td>Total</td>
<td>51.0</td>
</tr>
</tbody>
</table>

## II. OTHER FINANCIAL INVESTMENTS

<table>
<thead>
<tr>
<th>Description</th>
<th>Financial Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group balance sheet</td>
<td>4.0</td>
</tr>
<tr>
<td>Total</td>
<td>54.9</td>
</tr>
</tbody>
</table>
# FINANCIAL PERFORMANCE 2018 – 2023

Income statement & balance sheet (in EUR m)

## INCOME STATEMENT

<table>
<thead>
<tr>
<th></th>
<th>FY 2018</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
<th>FY 2022</th>
<th>Q1 2022</th>
<th>Q1 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>42.7</td>
<td>46.8</td>
<td>50.5</td>
<td>42.3</td>
<td>36.5</td>
<td>10.7</td>
<td>8.6</td>
</tr>
<tr>
<td>Other operating income</td>
<td>12.5</td>
<td>9.7</td>
<td>9.9</td>
<td>16.4</td>
<td>26.5</td>
<td>19.7</td>
<td>0.9</td>
</tr>
<tr>
<td>Cost of materials / Cost of purchased services</td>
<td>-3.5</td>
<td>-2.2</td>
<td>-4.5</td>
<td>-2.1</td>
<td>-2.7</td>
<td>-0.1</td>
<td>-0.5</td>
</tr>
<tr>
<td>Personnel expenses</td>
<td>-28.6</td>
<td>-28.8</td>
<td>-26.3</td>
<td>-21.9</td>
<td>-19.8</td>
<td>-4.9</td>
<td>-4.3</td>
</tr>
<tr>
<td>Amortization of intangible assets and depreciation of tangible assets</td>
<td>-1.8</td>
<td>-2.2</td>
<td>-2.3</td>
<td>-2.0</td>
<td>-1.4</td>
<td>-0.4</td>
<td>-0.2</td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>-24.6</td>
<td>-27.1</td>
<td>-25.7</td>
<td>-20.9</td>
<td>-23.6</td>
<td>-4.6</td>
<td>-4.3</td>
</tr>
<tr>
<td>Operating result</td>
<td>-3.2</td>
<td>-3.8</td>
<td>1.5</td>
<td>11.7</td>
<td>15.6</td>
<td>20.3</td>
<td>0.1</td>
</tr>
<tr>
<td>Income from participation</td>
<td>2.3</td>
<td>7.0</td>
<td>2.8</td>
<td>1.2</td>
<td>2.4</td>
<td>6.8</td>
<td>0.1</td>
</tr>
<tr>
<td>Other interest and similar income</td>
<td>1.4</td>
<td>2.4</td>
<td>1.8</td>
<td>2.2</td>
<td>1.0</td>
<td>0.4</td>
<td>0.5</td>
</tr>
<tr>
<td>Depreciation of financial assets and securities</td>
<td>-15.5</td>
<td>-1.4</td>
<td>-1.6</td>
<td>-2.1</td>
<td>-3.0</td>
<td>-5.4</td>
<td>-0.0</td>
</tr>
<tr>
<td>Interest and similar expenses</td>
<td>-0.8</td>
<td>-0.9</td>
<td>-0.2</td>
<td>-0.2</td>
<td>-0.5</td>
<td>-0.0</td>
<td>-0.0</td>
</tr>
<tr>
<td>Results of associated companies (at equity)</td>
<td>-0.9</td>
<td>-2.5</td>
<td>-3.1</td>
<td>-2.5</td>
<td>15.7</td>
<td>-</td>
<td>3.4</td>
</tr>
<tr>
<td>Result from ordinary activities (EBT)</td>
<td>-16.7</td>
<td>0.9</td>
<td>1.3</td>
<td>10.4</td>
<td>31.2</td>
<td>22.1</td>
<td>4.1</td>
</tr>
<tr>
<td>EBT (adj.)</td>
<td>0.6</td>
<td>0.9</td>
<td>1.3</td>
<td>10.4</td>
<td>14.8</td>
<td>5.7</td>
<td>4.1</td>
</tr>
</tbody>
</table>

## BALANCE SHEET

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Long term assets</td>
<td>87.8</td>
<td>81.8</td>
<td>72.1</td>
<td>60.1</td>
<td>57.8</td>
<td>52.0</td>
</tr>
<tr>
<td>Current assets</td>
<td>63.4</td>
<td>57.7</td>
<td>54.3</td>
<td>74.3</td>
<td>92.8</td>
<td>93.6</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>0.1</td>
<td>0.1</td>
<td>0.2</td>
<td>0.2</td>
<td>0.2</td>
<td>0.3</td>
</tr>
<tr>
<td>Total assets</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
<td>150.8</td>
<td>146.0</td>
</tr>
<tr>
<td>Equity</td>
<td>112.5</td>
<td>99.0</td>
<td>96.3</td>
<td>100.8</td>
<td>123.2</td>
<td>126.1</td>
</tr>
<tr>
<td>Provisions</td>
<td>16.3</td>
<td>19.2</td>
<td>18.4</td>
<td>19.6</td>
<td>20.3</td>
<td>18.0</td>
</tr>
<tr>
<td>Liabilities</td>
<td>22.0</td>
<td>21.4</td>
<td>11.6</td>
<td>14.0</td>
<td>7.2</td>
<td>10.3</td>
</tr>
<tr>
<td>Deferred income</td>
<td>0.5</td>
<td>0.1</td>
<td>0.3</td>
<td>0.2</td>
<td>0.1</td>
<td>0.1</td>
</tr>
<tr>
<td>Total equity and liabilities</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
<td>150.8</td>
<td>146.0</td>
</tr>
</tbody>
</table>
MANAGEMENT AND SUPERVISORY BOARD

MANAGEMENT BOARD

Ulf Holländer
Chief Executive Officer
Board member since 2000
With MPC Capital since 2000

Constantin Baack
Executive Board Member
Board member since 2015
With MPC Capital since 2008

Dr. Philipp Lauenstein
Chief Financial Officer
Board member since 2018
With MPC Capital since 2016

SUPERVISORY BOARD

Dr. Axel Schroeder
Chairman of the Supervisory Board
Supervisory board member since 2015
Founder of MPC Capital in 1994

Joachim Ludwig
Member of the Supervisory Board
Supervisory board member since 2015

Dr. Ottmar Gast
Member of the Supervisory Board
Supervisory board member since 2018
PUBLICLY LISTED SINCE 2000 WITH LONG-TERM COMMITMENT BY FOUNDING SHAREHOLDER MPC GROUP

Capital market profile

SHAREHOLDER STRUCTURE

Freefloat 53% 35.2m shares 47% MPC Münchmeyer Petersen & Co. GmbH

MPC CAPITAL AG LISTING INFORMATION (ISIN DE000A1TNWJ4)

<table>
<thead>
<tr>
<th>Segment / Index</th>
<th>SCALE (FSE) / SCALE 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>30 Day Avg Volume*</td>
<td>~13,000</td>
</tr>
<tr>
<td>Market capitalization*</td>
<td>EUR 110m</td>
</tr>
<tr>
<td>Dividend 2022 (paid in 2023)</td>
<td>EUR 0.20 per share</td>
</tr>
<tr>
<td>Designated Sponsors</td>
<td>M.M. Warburg, Baader Bank</td>
</tr>
</tbody>
</table>

* as of 4 May 2023

ANALYST COVERAGE

<table>
<thead>
<tr>
<th>Institution</th>
<th>Recommendation</th>
<th>Target price (€)</th>
<th>Last Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baader Helvea</td>
<td>Add</td>
<td>3.90</td>
<td>1 March 2023</td>
</tr>
<tr>
<td>Warburg Research</td>
<td>Buy</td>
<td>6.50</td>
<td>28 February 2023</td>
</tr>
</tbody>
</table>

SHARE PRICE SINCE 2022 (IN EUR)

Appendix
IR CONTACT, TRADING INFORMATION & FINANCIAL CALENDAR

Investor relations

Stefan Zenker
Head of Investor Relations

MPC Münchmeyer Petersen Capital AG
Palmaille 67
22767 Hamburg

D +49 40 380 22 - 43 47
M +49 151 14 55 71 77
s.zenker@mpc-capital.com
www.mpc-capital.com

FINANCIAL CALENDAR 2023

+ 2 February 2023
  Warburg Investment Conference
  “Klein aber fein”, Frankfurt

+ 28 February 2023
  Publication of Annual Report 2022

+ 27 April 2023
  Annual General Meeting, virtual

+ 11 May 2023
  Press release Q1 key figures

+ 15-17 May 2023
  Equity Forum
  Frühjahrskonferenz, Frankfurt

+ 23-24 August 2023
  10. Hamburger Investorentage

+ 24 August 2023
  Publication of half-year financial report 2023

+ 18-22 September 2023
  Baader Investment Conference, Munich

+ 16 November 2023
  Press release Q3 key figures

+ 27-29 November 2023
  Eigenkapitalforum / Analyst conference, Frankfurt
This presentation and the information contained herein ("the Presentation") have been compiled with meticulous care and to the best of our knowledge. The Presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy any interest, shares or securities in Germany or any other jurisdiction. Neither the Presentation nor anything contained herein shall form the basis of, or be relied on in connection with, any offer or commitment whatsoever. The Presentation contains forward looking statements. These statements are based on management's current expectations or beliefs and are subject to a number of factors and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements. Actual results may differ from those set forth in the forward-looking statements as a result of various factors (including, but not limited to, future global economic conditions and market conditions relating to shipping, infrastructure and real estate). The Presentation is intended to provide a general overview of MPC Capital’s business and does not purport to deal with all aspects and details regarding MPC Capital. Accordingly, neither MPC Capital nor any of its directors, officers, employees or advisers nor any other person makes any representation or warranty, express or implied, as to, and accordingly no reliance should be placed on, the fairness, accuracy or completeness of the information contained in the presentation or of the views given or implied. Neither MPC Capital nor any of its directors, officers, employees or advisers nor any other person shall have any liability whatsoever for any errors or omissions or any loss howsoever arising, directly or indirectly, from any use of the Presentation or its contents or otherwise arising in connection therewith. The distribution of the Presentation in certain jurisdictions may be restricted by law. Persons into whose possession the Presentation comes are required to inform themselves about and to observe any such restrictions.