COMMITTED TO CREATE VALUE

Company Presentation
1. Introduction
2. Business model and growth objectives
3. Highlights 2022
4. Financials
5. Outlook
Introduction
COMMITTED INITIATOR, MANAGER AND CO-INVESTOR FOR REAL ASSET INVESTMENTS

MPC Capital at a glance

- Investment management and co-investments
- Broad range of hands-on management services
- Three low-correlated real asset classes
  - Real Estate
  - Renewables
  - Shipping

**€4.5bn**
Assets under Management

**€20+ bn**
invested across asset classes

**25+ years**
of track record in real asset investments

**Listed**
at Frankfurt stock exchange since 2000
MPC CAPITAL

Business Model
WE LIVE WHAT WE CLAIM: MAKING THE DIFFERENCE AS AN INVESTMENT MANAGER

Equity Story of MPC Capital

A  COMPELLING MEGATRENDS IN ESSENTIAL INDUSTRIES

- Real Estate
- Renewables
- Shipping

- Strong fundamentals across (low correlated) real asset classes and further increasing investor appetite for alternative assets

B  ESTABLISHED GLOBAL PLAYER WITH A PROVEN BUSINESS MODEL

MPC Capital

Investment opportunities

Investors

- Investment manager with 25+ years of track record, ideally positioned to execute on market opportunities

C  CREATING SUSTAINABLE VALUE FOR CLIENTS AND SHAREHOLDERS

- Asset light, scalable business model with strong corporate balance sheet and highly diversified income streams
- Recurring fees from management services paired with deal-driven investment business and returns from co-investments

Company Presentation
WE FOCUS ON GLOBAL MEGATRENDS IN FAST-GROWING, ESSENTIAL MARKETS

Growth drivers: Three robust real asset markets

**+40%**
World population growth until 2050

Need for sustainable housing (SDG 11) will increase:
Buildings account for around 1/3 of global GHG emissions and consume 40% of the world’s energy

**+500%**
Rising (renewable) energy consumption until 2050

The projected rise in demand for renewable energy outperforms all other energy sources (SDG 7, 13)

**+300%**
Increasing global trade volume until 2050

Supply chains need to be sustainable as well as stable for customers and producers (SDG 12, 14)

Sources: UN Population Division, Statista, Department of International Trade
HOW WE ARE PARTICIPATING IN THE ENERGY TRANSITION

Recently initiated investment projects

**Sustainable housing in Germany**

- Open-ended Special AIF
- Investing in a portfolio of sustainable residential properties in Germany meeting ESG criteria
- Financial product under Article 8 of the EU Disclosure Regulation
- EUR 300m investment volume

**Clean energy for Latin America**

- Initiation of investment platforms with focus markets Latin America and the Caribbean
- Market opportunity of >45 GW in wind and solar alone in the region by 2030
- MPC’s projects include solar PV, wind, hybrid and energy efficiency solutions
- USD 320m investment volume

**Green container vessels**

- Container newbuildings featuring advanced design for lowest fuel consumption and zero emission operations on green methanol
- Latest generation geared TEU 1,300 eco design, able to run on green methanol right from delivery
- Fulfills all IMO emission limits
- USD 78m investment volume
OUR BUSINESS: SOURCING EXTRAORDINARY PROJECTS, STRUCTURING AND MANAGING THEM BEYOND EXPECTATIONS

Integrated management setup to provide compelling returns across the risk-spectrum

SOURCING
Pipeline (as of Aug 2022)
- EUR 0.5bn
- EUR 1.2bn
- EUR 0.4bn

+ Unique and proven access to attractive niche asset classes with long-lasting partnerships
+ Strong and growing pipeline

STRUCTURING
AuM by investment vehicle
- Separately managed accounts: 43%
- Fund solutions: 24%
- Listed platforms: 33%
- EUR 4.5bn

+ Deal structures tailored to investor needs and underlying investments
+ Significant track record across public and private investment structures

CO-INVESTMENT
Portfolio (book value)
- Renewables: 21%
- Real Estate: 15%
- Shipping: 64%
- EUR 57.9 m

+ Strong corporate balance sheet enables skin in the game
+ Co-invested over EUR 120m since 2016

MANAGEMENT
No. of Employees
- ~140 in asset and fund management
- ~40 in investments and project/business development
- ~20 in central services

+ Integrated asset and investment management services
+ Access to operational excellence with our group companies and partners

All figures as of June 2022 if not stated otherwise

Company Presentation
Pipeline (as of Aug 2022)

MPC Capital | Company Presentation

Business model | 9
DIVERSIFIED INCOME STREAMS ALONG THE INVESTMENT PROCESS

Value drivers of MPC Capital

- Recurring management fees from excellent services
  - Asset management fees
  - Investment and fund management fees
  - Development fees

- Dynamic transaction and performance fees from deal making and value creation
  - Acquisition and exit fees
  - Promote/performance fees (success based)

- Returns from co-investments
  - Dividends
  - Value appreciation

- EUR 4.5bn AuM as of June 2022
- EUR 1.7bn Transaction volume 2021
- EUR 57.9m Financial Assets as of June 2022

80 – 100 bps margin target (on AuM)
15% return target
EXITING OFFICE AND FOCUS ON SUSTAINABLE REAL ESTATE INVESTMENT STRATEGIES

Highlights 2022

NETHERLANDS
+ Sale of Cairn Real Estate for EUR 30m to British Schroders Group
+ Deal closed in January 2022
+ Book profit of EUR 16.5m in 2022

GERMAN OFFICE PORTFOLIO
+ Sale of office asset in Erlangen (Siemens Campus)

RESIDENTIAL GERMANY
+ ESG Residential Fund acquired its 4th project
+ Second raise lifts equity to EUR 140m
+ Target investment volume: EUR 300m
+ Sustainability (ESG) of the projects as a key investment criterion

"Sustainable investment projects with stable returns are at the core of our strategy."
Christoph J. Thumm
Managing Director Real Estate
RENEWABLE ENERGY PROJECTS IN LATIN AMERICA AND THE CARIBBEAN

Highlights 2022

EXPLOITING OPPORTUNITIES
+ Realize full potential of the business model and selectively expand into other markets

MPC CARIBBEAN CLEAN ENERGY FUND
+ Acquisition of Monte Plata 33 MWp Solar Park in Dominican Republic
+ Current projects: ~200 MWp in Costa Rica, El Salvador, Jamaica, Dominican Republic

MPC ENERGY SOLUTIONS
+ MPC Capital Co-Investment: 20%
+ Current projects: >300 MWp in Mexico, Colombia, El Salvador, Puerto Rico, Jamaica, St. Kitts and Nevis, Dominican Republic
+ Further project pipeline: ~250 MWp

"With our global team of experts we are constantly searching for opportunities to invest in and thus accelerate the local development of countries and regions."

Martin Vogt
Managing Director Renewables
VARIOUS BENEFITS FROM THE STRONG CONTAINER SHIPPING MARKET

Highlights 2022

CONTAINER MARKET BACKDROP
+ Continued strength, but significant economic uncertainty
+ High visibility of recurring revenues due to long-term charter agreements

INITIATION OF NEWBUILDING PROGRAMS
+ 8 container ships with state-of-the-art design (efficiency, alternative propulsion technologies)
+ USD 500m investment volume until 2023/2024, funded with international investors
+ Long-term charter contracts

CO-INVESTMENTS
+ MPC Capital holds 5% in MPC Container Ships ASA and stakes in several other investment projects
+ Hidden reserves of approx. EUR 50m
+ Regular returns

"We provide smart investment opportunities to support the energy transition in shipping."

Christian Rychly
Managing Director Shipping
INCREASED PROFITABILITY

H1 2022 Key financials – P&L highlights

### COMMENTS

- **Strong first half of 2022 with profitable transactions in all asset classes**
- **Drop in revenues due to the sale of the Dutch real estate business offset by increase in renewables and shipping revenues**
- **Even excluding the extraordinary effect from the sale of Cairn, EBT (adj.) more than tripled to EUR 7.9m**

### GUIDANCE FY 2022

- **Significantly reduced revenues due to sale of Cairn**
- **Further improvement of profitability**
- **EBT (adj.*) between EUR 8m and EUR 12m**
- **Additional EBT contribution of EUR 16.5m from the sale of Cairn**

* Adjusted for one-off profit from sale of Cairn Real Estate B.V.
SOLID BALANCE SHEET FACILITATES FURTHER EXPANSION OF THE CO-INVESTMENT PORTFOLIO

H1 2022 Key financials – balance sheet highlights

BALANCE SHEET STRUCTURE (IN EUR M / IN %)

<table>
<thead>
<tr>
<th>Date</th>
<th>Total balance</th>
<th>Equity</th>
<th>Equity ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>31 Dec 2021</td>
<td>100.8</td>
<td>75%</td>
<td>75%</td>
</tr>
<tr>
<td>30 June 2022</td>
<td>120.2</td>
<td>83%</td>
<td>83%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Category</th>
<th>Pro forma as of 30 June 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real Estate</td>
<td>64%</td>
</tr>
<tr>
<td>Renewables</td>
<td>21%</td>
</tr>
<tr>
<td>Shipping</td>
<td>15%</td>
</tr>
</tbody>
</table>

CO-INVESTMENT PORTFOLIO ALLOCATION (IN %)

<table>
<thead>
<tr>
<th>Investments in newbuildings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hidden reserves of EUR 50m+ (market value vs. book value)</td>
</tr>
<tr>
<td>15 active investment platforms with 100+ individual assets</td>
</tr>
<tr>
<td>15%+ IRR expectation (track record: 25%*)</td>
</tr>
<tr>
<td>EUR 120m+ cumulative co-investments since 2016</td>
</tr>
</tbody>
</table>

* Co-investments invested since 2014 and exited until 2022
OUR COMMITTED GROWTH TARGETS ENABLE A CONTINUOUS EXPANSION OF OUR BUSINESS

Business drivers and growth objectives

<table>
<thead>
<tr>
<th>Target</th>
<th>2020</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Increase AuM and transaction business</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Improve platform profitability</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Income from investment activities</td>
<td>✔</td>
<td>✔</td>
</tr>
<tr>
<td>Strong cash generation, prudent capital allocation</td>
<td>✔</td>
<td>✔</td>
</tr>
</tbody>
</table>

- **Increase AuM and transaction business**: EUR 0.5 – 1.0 bn new AuM per annum
- **Improve platform profitability**: EBT margin > 30%
- **Income from investment activities**: Blended IRR > 15%
- **Strong cash generation, prudent capital allocation**: Targeted dividend pay-out ratio up to 50%
WE ARE INVESTED IN THE FUTURE

Our commitment to ESG

ESG FIELDS OF ACTION

Environment
We are committed to advance the energy transition and to contribute a positive environmental impact with our environmental investments and corporate processes.

Social
With our activities, we intend to improve equal opportunities for people and communities and ensure the well-being of our employees by creating a healthy and safe working environment.

Governance
We strive to actively manage our organization and investments in line with our values, the integrity for our stakeholders and with respect for the world we live in.

WE ARE PART OF THE GLOBAL ESG CLUSTER

ESG IS AN INTEGRAL PART OF OUR BUSINESS DEVELOPMENT AND ACTIVE ASSET MANAGEMENT PROCESSES

<table>
<thead>
<tr>
<th>Principles</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>+ Consideration of ESG criteria during project initiation and investments</td>
<td>+ ESG-focused residential fund (SFDR Article 8 compliant fund)</td>
</tr>
<tr>
<td>+ Identification of opportunities following from ESG investment themes and requirements</td>
<td>+ Alternative propulsion technologies in shipping (e.g. methanol)</td>
</tr>
<tr>
<td>+ Consistent consideration and active compliance with segment-specific criteria and requirements</td>
<td>+ Community engagement in the renewable energy sector</td>
</tr>
<tr>
<td>+ Safety on board of our managed fleets</td>
<td></td>
</tr>
</tbody>
</table>
TRACK RECORD: INVESTMENT PROJECTS FOR INSTITUTIONAL CLIENTS

Institutional AuM bridge since 2016 (in EUR bn)
# OUR CO-INVESTMENT PORTFOLIO

Balance sheet: Financial assets as of 30 June 2022 (in EUR m)

## I. CO-INVESTMENTS

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>FINANCIAL ASSETS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Real Estate</td>
<td></td>
</tr>
<tr>
<td>Bajes Kwartier</td>
<td>6.8</td>
</tr>
<tr>
<td>Angelo Gordon</td>
<td>3.0</td>
</tr>
<tr>
<td>SHV I</td>
<td>0.9</td>
</tr>
<tr>
<td>Other</td>
<td>1.4</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>6.8</strong></td>
</tr>
<tr>
<td>Shipping</td>
<td></td>
</tr>
<tr>
<td>MPC Container Ships</td>
<td>13.0</td>
</tr>
<tr>
<td>Separately Managed Accounts</td>
<td>13.0</td>
</tr>
<tr>
<td>Other</td>
<td>0.5</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>21.4</strong></td>
</tr>
<tr>
<td>Renewables</td>
<td></td>
</tr>
<tr>
<td>MPCES</td>
<td>8.3</td>
</tr>
<tr>
<td>CCEF</td>
<td>3.7</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>12.1</strong></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>53.6</strong></td>
</tr>
</tbody>
</table>

## II. OTHER FINANCIAL INVESTMENTS

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>FINANCIAL ASSETS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group balance sheet</td>
<td>4.3</td>
</tr>
</tbody>
</table>

**Total** | **57.9**
# FINANCIAL PERFORMANCE 2016 – 2022

Income statement & balance sheet (in EUR m)

## INCOME STATEMENT

<table>
<thead>
<tr>
<th></th>
<th>FY 2016</th>
<th>FY 2017</th>
<th>FY 2018</th>
<th>FY 2019</th>
<th>FY 2020</th>
<th>FY 2021</th>
<th>H1 2021</th>
<th>H1 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>53.8</td>
<td>47.3</td>
<td>42.7</td>
<td>46.8</td>
<td>50.5</td>
<td>42.3</td>
<td>16.0</td>
<td>18.7</td>
</tr>
<tr>
<td>Other operating income</td>
<td>11.9</td>
<td>22.7</td>
<td>12.5</td>
<td>9.7</td>
<td>9.9</td>
<td>16.4</td>
<td>5.8</td>
<td>22.0</td>
</tr>
<tr>
<td>Cost of materials / Cost of purchased services</td>
<td>-1.6</td>
<td>-3.1</td>
<td>-3.5</td>
<td>-2.2</td>
<td>-4.5</td>
<td>-2.1</td>
<td>-1.0</td>
<td>-0.9</td>
</tr>
<tr>
<td>Amortization of intangible assets and depreciation of tangible assets</td>
<td>-1.8</td>
<td>-1.8</td>
<td>-1.8</td>
<td>-2.2</td>
<td>-2.3</td>
<td>-2.0</td>
<td>-0.9</td>
<td>-0.8</td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>-26.4</td>
<td>-24.2</td>
<td>-24.6</td>
<td>-27.1</td>
<td>-25.7</td>
<td>-20.9</td>
<td>-8.7</td>
<td>-13.1</td>
</tr>
<tr>
<td><strong>Operating result</strong></td>
<td>9.9</td>
<td>13.8</td>
<td>-3.2</td>
<td>-3.8</td>
<td>1.5</td>
<td>11.7</td>
<td>0.3</td>
<td>16.3</td>
</tr>
<tr>
<td>Income from participation</td>
<td>3.4</td>
<td>1.7</td>
<td>2.3</td>
<td>7.0</td>
<td>2.8</td>
<td>1.2</td>
<td>1.1</td>
<td>1.0</td>
</tr>
<tr>
<td>Other interest and similar income</td>
<td>1.1</td>
<td>1.3</td>
<td>1.4</td>
<td>2.4</td>
<td>1.8</td>
<td>2.2</td>
<td>1.5</td>
<td>0.8</td>
</tr>
<tr>
<td>Depreciation of financial assets and securities</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-15.5</td>
<td>-1.4</td>
<td>-1.6</td>
<td>-2.1</td>
<td>-0.4</td>
<td>-2.3</td>
</tr>
<tr>
<td>Interest and similar expenses</td>
<td>-4.7</td>
<td>-0.4</td>
<td>-0.8</td>
<td>-0.9</td>
<td>-0.2</td>
<td>-0.2</td>
<td>-0.1</td>
<td>-0.4</td>
</tr>
<tr>
<td>Results of associated companies (at equity)</td>
<td>6.4</td>
<td>1.8</td>
<td>-0.9</td>
<td>-2.5</td>
<td>-3.1</td>
<td>-2.5</td>
<td>-0.3</td>
<td>9.0</td>
</tr>
<tr>
<td><strong>Result from ordinary activities (EBT)</strong></td>
<td>15.7</td>
<td>17.4</td>
<td>-16.7</td>
<td>0.9</td>
<td>1.3</td>
<td>10.4</td>
<td>2.3</td>
<td>24.3</td>
</tr>
<tr>
<td><strong>EBT (adj.)</strong></td>
<td>15.7</td>
<td>17.4</td>
<td>0.6</td>
<td>0.9</td>
<td>1.3</td>
<td>10.4</td>
<td>2.3</td>
<td>7.9</td>
</tr>
</tbody>
</table>

## BALANCE SHEET

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Long term assets</td>
<td>38.0</td>
<td>61.7</td>
<td>67.8</td>
<td>61.8</td>
<td>72.1</td>
<td>60.1</td>
<td>60.4</td>
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<tr>
<td>Current assets</td>
<td>95.6</td>
<td>73.6</td>
<td>63.4</td>
<td>57.7</td>
<td>54.3</td>
<td>74.3</td>
<td>83.9</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.1</td>
<td>0.2</td>
<td>0.4</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>133.7</td>
<td>135.5</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
<td>144.6</td>
</tr>
<tr>
<td>Equity</td>
<td>93.3</td>
<td>102.2</td>
<td>112.5</td>
<td>99.0</td>
<td>96.3</td>
<td>100.8</td>
<td>120.2</td>
</tr>
<tr>
<td>Provisions</td>
<td>29.0</td>
<td>20.8</td>
<td>16.3</td>
<td>19.2</td>
<td>18.4</td>
<td>19.6</td>
<td>18.1</td>
</tr>
<tr>
<td>Liabilities</td>
<td>11.4</td>
<td>12.4</td>
<td>22.0</td>
<td>21.4</td>
<td>11.6</td>
<td>14.0</td>
<td>6.2</td>
</tr>
<tr>
<td>Deferred income</td>
<td>0.0</td>
<td>0.0</td>
<td>0.5</td>
<td>0.1</td>
<td>0.3</td>
<td>0.2</td>
<td>0.1</td>
</tr>
<tr>
<td><strong>Total equity and liabilities</strong></td>
<td>133.7</td>
<td>135.5</td>
<td>151.2</td>
<td>139.6</td>
<td>126.6</td>
<td>134.6</td>
<td>144.6</td>
</tr>
</tbody>
</table>
MANAGEMENT AND SUPERVISORY BOARD

MANAGEMENT BOARD

Ulf Holländer
Chief Executive Officer
Board member since 2000
With MPC Capital since 2000

Constantin Baack
Executive Board Member
Board member since 2015
With MPC Capital since 2008

Dr. Philipp Lauenstein
Chief Financial Officer
Board member since 2018
With MPC Capital since 2016

SUPERVISORY BOARD

Dr. Axel Schroeder
Chairman of the Supervisory Board
Supervisory board member since 2015
Founder of MPC Capital in 1994

Joachim Ludwig
Member of the Supervisory Board
Supervisory board member since 2015

Dr. Ottmar Gast
Member of the Supervisory Board
Supervisory board member since 2018
PUBLICLY LISTED SINCE 2000 WITH LONG-TERM COMMITMENT BY FOUNDING SHAREHOLDER MPC GROUP

Capital market profile

SHAREHOLDER STRUCTURE

Thien & Heyenga 8%
Freefloat 43%
MPC Group 49%

LISTING INFORMATION & VALUATION METRICS

<table>
<thead>
<tr>
<th>Segment / Index</th>
<th>SCALE (FSE) / SCALE 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>30 Day Avg Volume*</td>
<td>~9,000</td>
</tr>
<tr>
<td>Market capitalization†</td>
<td>€110m</td>
</tr>
<tr>
<td>Dividend 2021 (paid in 2022)</td>
<td>€0.12 per share</td>
</tr>
</tbody>
</table>

ANALYSTS

<table>
<thead>
<tr>
<th>Institution</th>
<th>Recommendation</th>
<th>Target (€)</th>
<th>Last Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baader Helvea</td>
<td>Add</td>
<td>3.90</td>
<td>6 July 22</td>
</tr>
<tr>
<td>Warburg Research</td>
<td>Buy</td>
<td>6.20</td>
<td>12 May 22</td>
</tr>
</tbody>
</table>

* as of 19 Aug 2022
IR CONTACT, TRADING INFORMATION & FINANCIAL CALENDAR

Investor relations

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M +49 151 14 55 71 77
s.zenker@mpc-capital.com
www.mpc-capital.com

FINANCIAL CALENDAR 2022

+ 24 February 2022
Publication of Annual Report 2021

+ 27 April 2022
Annual General Meeting, virtual

+ 12 May 2022
Press release Q1 key figures

+ 25 August 2022
Publication of half-year financial report 2022

+ 17 November 2022
Press release Q3 key figures

+ 28 November 2022
Eigenkapitalforum / Analyst conference

TRADING INFORMATION

<table>
<thead>
<tr>
<th>Segment</th>
<th>Deutsche Börse SCALE</th>
</tr>
</thead>
<tbody>
<tr>
<td>ISIN</td>
<td>DE000A1TNWJ4</td>
</tr>
<tr>
<td>Market capitalization</td>
<td>EUR 110m</td>
</tr>
<tr>
<td>First day of trading</td>
<td>28 Sep 2000</td>
</tr>
<tr>
<td>Designated Sponsors</td>
<td>M.M. Warburg, Baader Bank</td>
</tr>
<tr>
<td>Index</td>
<td>SCALE 30</td>
</tr>
</tbody>
</table>

Appendix

Company Presentation
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MPC Capital AG, August 2022