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MPC Münchmeyer Petersen Capital AG successfully completes pre-placement of capital increase

- A total of 3,560,229 new shares placed in Pre-placement
- Order book oversubscribed at placement price
- Placement and subscription price for the new shares set at EUR 6.00

Hamburg, 13 September 2016 – Late last night, MPC Münchmeyer Petersen Capital AG ("MPC Capital AG") successfully completed the Pre-placement of 3,560,229 new shares launched yesterday in the early evening. All new shares offered in the Pre-placement were placed with selected institutional investors outside the United States of America at a price of EUR 6.00 per new share. Accordingly, gross issue proceeds amounted to EUR 21.4 million. The order book was oversubscribed at the subscription price.

The Management Board of MPC Capital AG, with the consent of the Supervisory Board of MPC Capital AG and in consultation with the underwriters, set the placement price at EUR 6.00 per new share and decided that the subscription price of the Rights Offering will also be EUR 6.00 per new share. The new shares which were placed in the Pre-placement are expected to be delivered against payment of the placement price on 15 September 2016 and are expected to begin trading also on 15 September 2016.

The Pre-placement represents the first part of the capital increase of up to 6,085,583 new shares as announced yesterday by MPC Capital AG. During the subscription period, which is expected to begin on 14 September 2016 and conclude on 27 September 2016, those shareholders of MPC Capital AG who have not assigned or waived their subscription rights may subscribe the shares at the subscription price of EUR 6.00 per new share with a subscription ratio of 4 to 1.

Based on the placement price and the subscription price and assuming that all 6,085,583 new shares can be placed or are subscribed for as part of the offering, MPC Capital AG is expected to generate approximately EUR 36.5 million in gross issue proceeds from this capital increase.

About MPC Capital AG (www.mpc-capital.com)

MPC Capital AG is an independent asset and investment manager specialising in real asset investments and investment products. Together with its subsidiaries, the Company develops and manages real asset investments and investment products for international institutional investors, family offices and professional investors. The focus is on the asset classes real estate, shipping and infrastructure. MPC Capital AG has been quoted on the stock exchange since 2000 and employs some 240 people Group-wide.



MPC Capital

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