



PUBLIC DISCLOSURE OF INSIDE INFORMATION PURSUANT TO ARTICLE 17 MAR

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MPC Capital AG: Shareholders exercise almost all subscription rights

- Shareholders participating in capital increase with high subscription ratio (preliminary) of approximately 90%

Hamburg, 27 September 2016 – MPC Münchmeyer Petersen Capital AG ("MPC Capital AG") will today successfully conclude its capital increase, resolved on 12 September 2016. Following the placement of 3,560,229 New Shares with institutional investors in the Pre-placement on 12 September, further existing shareholders exercised their subscription rights for nearly all of the remaining 2,525,354 New Shares (together the "New Shares"), underscoring their trust in MPC Capital AG's corporate and growth strategy.

According to the preliminary subscription ratio as of the publication of this release, approximately 90% of subscription rights have been exercised thus far by holders of subscription rights. MPC Participia GmbH exercised its pre-emptive right, as described in the securities prospectus dated 12 September 2016, and will acquire all unsubscribed shares at the subscription price. Following the further implementation of the capital increase and the registration thereof in the commercial register, MPC Capital AG's share capital will increase by EUR 2,525,354.00 from EUR 27,902,562.00 to EUR 30,427,916.00.

The successful placement of the capital increase is expected to result in approximately EUR 36.5 million in gross issue proceeds flowing to the Company. The New Shares are expected to be included in exchange trading on 30 September 2016.

Berenberg advised on this transaction as Sole Global Coordinator, together with M.M.Warburg as Joint Lead Manager and Joint Bookrunner.

About MPC Capital AG (www.mpc-capital.de)

MPC Capital AG is an independent asset and investment manager specialising in real asset investments and investment products. Together with its subsidiaries, the Company develops and manages real asset investments and investment products for international institutional investors, family offices and professional investors. The focus is on the asset classes real estate, shipping and infrastructure. MPC Capital AG has been quoted on the stock exchange since 2000 and employs some 240 people Group-wide.

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This disclosure contains forward-looking statements which are subject to certain risks and uncertainties. Future results can deviate significantly from currently expected results due to a variety of risk factors and uncertainties such as changes in the business, economic or competitive situation, exchange rate fluctuations, uncertainties with respect to legal disputes or investigations and the availability of financial resources. MPC Capital AG assumes no responsibility for updating the forward-looking statements contained in this disclosure.

This disclosure constitutes neither an offer to purchase or sell securities of MPC Capital AG nor an invitation to submit such an offer. Nor does this disclosure constitute a prospectus within the meaning of EU Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003, as amended (the "Prospectus Directive"). The public offering in Germany is made exclusively on the basis of the securities prospectus which was approved by the Federal Financial Supervisory Authority (BaFin) and published on MPC Capital AG's website (www.mpc-capital.de/ir). Any decision to invest in subscription rights or shares of MPC Capital AG should be made solely on the basis of the prospectus. Hard-copy prospectuses are available free of charge upon request from MPC Capital AG, Palmaille 67, 22767 Hamburg, and Joh. Berenberg, Gossler & Co. KG, Bockenheimer Landstraße 25, 60325 Frankfurt am Main. This disclosure is addressed exclusively to qualified investors within the meaning of the Prospectus Directive in any member state of the European Economic Area (other than Germany) having transposed the Prospectus Directive into national law.