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MPC Münchmeyer Petersen Capital AG: capital increase placed successfully

- 3,042,790 new shares successfully placed at a price of EUR 5.70
- Gross proceeds of EUR 17.3 million for the Company to be used primarily for new co-investments in the Real Estate, Shipping and Infrastructure areas

Hamburg, 2 March 2018 – MPC Münchmeyer Petersen Capital AG (“MPC Capital AG” or the “Company”, ISIN DE000A1TNWJ4) successfully placed 3,042,790 new no-par-value ordinary bearer shares (the “New Shares”) from the capital increase resolved on 1 March 2018 in an accelerated bookbuilding with institutional investors. The Management Board of the Company has fixed the placement price at EUR 5.70 per New Share. As a result of the capital increase, the nominal share capital of MPC Capital AG will increase from EUR 30,427,916.00 to EUR 33,470,706.00. Settlement and payment of the New Shares is expected to take place on 6 March 2018.

The Company will receive gross proceeds amounting to around EUR 17.3 million from the capital increase. The proceeds will be used primarily to finance the further growth of the Company and the plans of the MPC Capital Group to make equity co-investments in connection with new tangible asset investments.

The New Shares are to be included into the trading of the existing shares of the Company in the Open Market (Scale) of the Frankfurt Stock Exchange, without the requirement of a prospectus. They carry full dividend entitlements for the 2017 financial year. MPC Capital AG has committed to a customary lock-up period of six months with customary exemptions.

About MPC Capital AG

MPC Capital AG is an internationally active asset and investment manager specialising in real asset investments. Together with its subsidiaries, the company develops and manages investment products for international institutional investors, family offices and professional investors. Its focus is on the asset categories Real Estate, Shipping and Infrastructure. MPC Capital AG has been quoted on the stock exchange since 2000 and has around 260 employees group-wide.

Contact and disclosing person pursuant to Article 17 of MAR

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