

**PRESS RELEASE**
**MPC Capital releases 2018 Annual Report**

Hamburg, 15 February 2019 - Hamburg-based Asset and Investment Manager MPC Capital AG (Deutsche Börse, Scale, ISIN DE000A1TNWJ4) today releases its 2018 Annual Report. Preliminary figures announced on 1 February 2019 are hereby confirmed.

**Key Figures 2018**

<b>P&amp;L</b>	<b>2018</b>	<b>2017</b>	<b>+/-</b>
	€'000	€'000	
Revenue	42,727	47,318	-10%
<i>thereof</i> Management Fees	36,348	36,497	-0.4%
<i>thereof</i> Transaction Fees	6,146	10,445	-41%
Near-sales other operating income	-	12,309	-
<b>Revenue (adjusted)<sup>(1)</sup></b>	<b>42,727</b>	<b>59,627</b>	<b>-28%</b>
Personnel expenses	-28,592	-27,137	5%
Other operating expenses	-24,643	-24,219	2%
<b>Earnings before tax (EBT)</b>	<b>-16,671</b>	<b>17,353</b>	<b>n/a</b>
Extraordinary write-downs (Retail Business) <sup>2</sup>	17,238	-	-
<b>EBT (adjusted)</b>	<b>567</b>	<b>17,353</b>	<b>-97%</b>
<b>Net earnings</b>	<b>-18,673</b>	<b>13,150</b>	<b>n/a</b>
<b>Balance sheet</b>	<b>31/12/2018</b>	<b>31/12/2017</b>	
	€'000	€'000	
Total assets	151,213	135,478	12%
Fixed assets	87,769	61,743	42%
<i>thereof</i> Financial assets	81,312	54,486	49%
Current assets	63,379	73,634	-14%
<i>thereof</i> Cash and Cash equivalents	28,578	28,873	-1%
Equity	112,467	102,240	10%
Equity ratio	74.3%	75.5%	-1.2pp
No. of employees (average for the year)	282	257	+25

<sup>1</sup> incl. Near-sales other operating income from the sale of assets

<sup>2</sup> Depreciation and value adjustments Project Oil Rig

The 2018 Annual Report is available as a download on the homepage of MPC Capital AG at [www.mpc-capital.com/reports](http://www.mpc-capital.com/reports).

**About MPC Capital AG**

MPC Capital AG is an internationally active asset and investment manager specialising in real asset investments. Together with its subsidiaries, the company develops and manages investment products for international institutional investors, family offices and professional investors. Its focus is on the asset categories Real Estate, Shipping and Infrastructure. MPC Capital AG has been quoted on the stock exchange since 2000 and has around 300 employees group-wide.

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