



Press Release

MPC Capital releases Annual Report 2024

Hamburg, 27 March 2025 - The investment and asset manager MPC Capital AG (Deutsche Börse, Scale, ISIN DE000A1TNWJ4) today publishes its Annual Report 2024, which confirms the preliminary figures announced on 27 February 2025. The annual report is now available for download on the [MPC Capital website](#).

The Management Board and Supervisory Board of MPC Capital AG will propose to the Annual General Meeting on 13 June 2025 to distribute a dividend of EUR 0.27 per share for the 2024 financial year. The dividend will be tax-free for German shareholders.¹

For the 2025 financial year, the Management Board expects consolidated revenue of between EUR 43.0 million and EUR 47.0 million and earnings before taxes (EBT) of between EUR 25.0 million and EUR 30.0 million.

Key Figures 2024

Income Statement (EUR'000)	2024	2023	+/-
	audited	audited	
Revenue	43,033	37,948	+13%
<i>thereof</i> Management Fees	34,806	30,532	+14%
<i>thereof</i> Transaction Fees	6,193	7,037	-12%
<i>thereof</i> other	2,034	379	+436%
Other operating income	20,223	8,005	+153%
Personnel expenses	-28,981	-19,779	+47%
Other operating expenses	-20,371	-17,534	+16%
Earnings before tax (EBT)	24,508	19,301	+27%
Consolidated net profit	20,955	16,860	+24%
Consolidated net profit after minorities	16,813	13,104	+28%
Earnings per share (€)	0.48	0.37	+28%
Dividend per share (€) ¹	0.27	0.27	+0%

Balance Sheet	31 Dec 2024	31 Dec 2023	
	audited	audited	
Total assets	161,387	152,077	+6%
Fixed assets	91,350	61,500	+49%
<i>thereof</i> financial assets (mainly co-investments)	84,073	56,022	+50%
Current assets	69,661	90,276	-23%
<i>thereof</i> cash and cash balances	33,218	61,140	-46%
Equity	130,690	129,522	+1%
Equity ratio	81.0%	85.2%	-4.2pp
Employees (average for the year) ²	231	169	+62 empl.

Financial Calendar 2025

27 March 2025	Publication of Annual Report 2024	
31 March 2025	Quirin Champions Conference	Frankfurt/Main
12-14 May 2025	Equity Forum Spring Conference	Frankfurt/Main
13 May 2025	Publication Key Figures Q1 2025	Conference Call
11-12 June 2025	Warburg Highlights Conference	Hamburg
13 June 2025	Annual General Meeting	virtual
27-28 August 2025	Hamburger Investorentage	Hamburg
28 August 2025	Publication Interim Financial Report 2025	Conference Call
12-13 November 2025	MKK Münchner Kapitalmarkt Konferenz	Munich
13 November 2025	Publication Key Figures Q3 2025	Conference Call
24-26 November 2025	Deutsche Börse Eigenkapitalforum	Frankfurt/Main

Actual Analyst Reports

Hauck Aufhäuser Research, Tim Wunderlich	Buy	Price Target: EUR 8.80
Montega Research, Christoph Hoffman	Buy	Price Target: EUR 7.00
Pareto Securities, Zafer Rüzgar	Buy	Price Target: EUR 7.40
Quirin Privatbank, Nikolaus Neff & Klaus Soer	Buy	Price Target: EUR 7.00
Warburg Research, Marius Fuhrberg	Buy	Price Target: EUR 9.50

¹ The dividend of MPC Capital AG will be paid in full from the tax contribution account in accordance with Section 27 of the German Corporation Tax Act (Körperschaftsteuergesetz). The payment is therefore made without deduction of capital gains tax and solidarity surcharge. Tax refunds or tax credits are not associated with the dividend. However, the German tax authorities regard the distribution as a reduction in the acquisition costs of the shares for tax purposes.

² Of the 231 reported employees, 85 employees are attributable to proportionately consolidated joint venture companies. On a non-proportionate basis, the MPC Capital Group has 316 employees as of 31 December 2024.

About MPC Capital (www.mpc-capital.com)

MPC Capital is a global investment and asset manager for infrastructure projects. In the areas of maritime and energy infrastructure, MPC Capital initiates tailor-made investment solutions and offers a broad range of asset management services. With more than 300 employees, the MPC Capital Group manages Assets under Management (AuM) of EUR 5.1 billion. As a responsible company that has been listed on the stock exchange since 2000, MPC Capital actively contributes to financing the investment needs to achieve global climate goals.

Contact

MPC Capital AG
Stefan Zenker
Head of Investor Relations & Public Relations
Tel. +49 (40) 380 22-4347
E-Mail: s.zenker@mpc-capital.com

This release contains forward-looking statements that are subject to certain risks and uncertainties. Future results may differ materially from those currently anticipated due to various risk factors and uncertainties, such as changes in business, economic and competitive conditions, exchange rate fluctuations, uncertainties regarding litigation or investigations, and the availability of financing. MPC Capital AG assumes no responsibility to update the forward-looking statements contained in this release.